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Consolidated Financial Results for the Third Quarter Ended December 31, 2022 [Japanese GAAP]

February 10, 2023

Company name : Kumagai Gumi Co., Ltd.
 Stock exchange listings : Tokyo Stock Exchange, Prime Market
 Securities code : 1861 URL : <https://www.kumagaigumi.co.jp/>
 Representative : Yasunori Sakurano, President
 Contact : Chihiro Nosaka, General Manager, Accounting Department, Administration Division
 Tel. 03-3235-8606
 Date of filing of quarterly securities report : February 10, 2023
 Scheduled date of dividend payment : —
 Supplemental materials for quarterly financial results : None
 Presentation on quarterly financial results : None

(Rounded down to the nearest million yen)

1. Consolidated Results for the Third Quarter Ended December 31, 2022 (April 1, 2022 – December 31, 2022)

(1) Consolidated Operating Results (Percentage figures are changes from the same period in the previous fiscal year)

	Net sales of completed construction contracts		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2022 3rd Quarter	285,577	(5.0)	5,753	(62.3)	6,371	(59.8)	3,988	(63.0)
FY2021 3rd Quarter	300,573	(4.3)	15,244	(20.4)	15,846	(17.7)	10,781	(11.0)

(Note) Comprehensive income FY2022 3rd Quarter 5,519 million yen (44.3)% FY2021 3rd Quarter 9,901 million yen (32.0)%

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
FY2022 3rd Quarter	89.44	—
FY2021 3rd Quarter	231.56	—

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2022 3rd Quarter	351,335	166,253	47.3	3,782.77
FY2021	371,096	169,302	45.6	3,751.09

(Reference) Owner's equity FY2022 3rd Quarter 166,253 million yen FY2021 169,302 million yen

2. Dividends

	Annual cash dividends per share				
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
FY2021	—	—	—	120.00	120.00
FY2022	—	—	—		
FY2022 (forecast)				130.00	130.00

(Note) Revision to the latest forecasts of cash dividends announced : None

3. Forecast of Consolidated Operating Results for FY2022 (April 1, 2022 – March 31, 2023)

(Percentage figures are changes from the same period in the previous fiscal year)

	Net sales of completed construction contracts		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
FY2022	408,000	(4.0)	15,600	(31.4)	16,400	(30.9)	11,000	(30.6)	247.83

(Note) Revision to the latest forecasts of consolidated operating results announced : None

※Basic earnings per share reflects the impact of the "Acquisition and Cancellation of Own Shares" announced on May 13, 2022.

※ Notes

(1) Changes in significant subsidiaries during the period
(Changes in specified subsidiaries that resulted in a change in the scope of consolidation) : None

(2) Application of specific accounting for quarterly consolidated financial statements : None

(3) Changes in accounting policies, changes in accounting estimates, and retrospective restatements

① Changes in accounting policies due to the revision of the accounting standards : Yes

② Changes in accounting policies other than ① : Yes

③ Changes in accounting estimates : Yes

④ Retrospective restatements : None

(4) Number of shares issued (common stock)

(Shares)

① Number of shares issued at the end of the period (including treasury stocks)

FY2022 Q3	45,411,660	FY2021	45,411,660
FY2022 Q3	1,461,401	FY2021	277,460
FY2022 Q3	44,590,267	FY2021 Q3	46,558,331

② Number of treasury stocks at the end of the period

③ Average number of shares outstanding during the period
(quarterly cumulative total)

※ “Kessan Tanshin” is not subject to the quarterly review.

※ Explanation regarding the appropriate use of forecasts of operating results, and other specific comments

The financial forecast of operating results in this document are based on information available at present and logical assessments. Actual results may be materially different from expectations due to a variety of factors.

(Reference) Summary of Nonconsolidated Financial Results

(Rounded down to the nearest million yen)

1. Nonconsolidated Results for the Third Quarter Ended December 31, 2022 (April 1, 2022 – December 31, 2022)

(1) Nonconsolidated Operating Results

(Percentage figures are changes from the same period in the previous fiscal year)

	Net sales of completed construction contracts		Operating profit		Ordinary profit		Profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2022 3rd Quarter	212,400	(9.2)	4,068	(65.8)	6,084	(55.8)	4,260	(56.7)
FY2021 3rd Quarter	234,009	(7.5)	11,888	(25.6)	13,759	(18.9)	9,830	(10.7)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
FY2022 3rd Quarter	95.32	—
FY2021 3rd Quarter	210.67	—

(2) Nonconsolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2022 3rd Quarter	284,809	130,321	45.8	2,958.16
FY2021	303,997	133,749	44.0	2,956.56

(Reference) Owner's equity FY2022 3rd Quarter 130,321 million yen FY2021 133,749 million yen

2. Forecast of Nonconsolidated Operating Results for FY2022 (April 1, 2022 – March 31, 2023)

(Percentage figures are changes from the same period in the previous fiscal year)

	Net sales of completed construction contracts		Ordinary profit		Profit		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Yen
FY2022	306,400	(7.4)	13,800	(30.9)	9,700	(29.4)	218.03

(Note) Revision to the latest forecasts of nonconsolidated operating results announced : None

※Basic earnings per share reflects the impact of the "Acquisition and Cancellation of Own Shares" announced on May 13, 2022.

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1. Quarterly Consolidated Financial Statements

(1) Quarterly consolidated balance sheet

(millions of yen)

	Prior Fiscal Year (As of March 31, 2022)	Current 3rd Quarter (As of December 31, 2022)
Assets		
Current assets		
Cash and deposits	67,404	36,015
Notes receivable, accounts receivable from completed construction contracts and other	204,809	204,374
Costs on construction contracts in progress	10,205	11,942
Accounts receivable – other	16,989	21,347
Other	2,514	2,652
Allowance for doubtful accounts	(48)	(51)
Total current assets	301,874	276,281
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	8,989	9,667
Land	15,399	16,891
Other, net	3,062	2,669
Total property, plant and equipment	27,451	29,227
Intangible assets	876	1,085
Investments and other assets		
Investment securities	27,927	32,210
Deferred tax assets	8,021	6,050
Other	5,107	6,640
Allowance for doubtful accounts	(162)	(160)
Total investments and other assets	40,893	44,740
Total non-current assets	69,221	75,053
Total assets	371,096	351,335

(millions of yen)

	Prior Fiscal Year (As of March 31, 2022)	Current 3rd Quarter (As of December 31, 2022)
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	82,014	66,800
Electronically recorded obligations – operating	29,032	28,900
Short-term borrowings	3,145	3,678
Income taxes payable	4,330	142
Advances received on construction contracts in progress	12,920	18,032
Deposits received	26,402	30,647
Provision for warranties for completed construction	610	629
Provision for loss on construction contracts	849	889
Provision for contingent loss	41	3
Provision for bonuses	4,588	2,095
Other	11,464	6,602
Total current liabilities	175,399	158,423
Non-current liabilities		
Long-term borrowings	9,007	8,871
Provision for share awards	183	232
Retirement benefit liability	16,615	16,918
Other	587	635
Total non-current liabilities	26,394	26,658
Total liabilities	201,794	185,081
Net assets		
Shareholders' equity		
Share capital	30,108	30,108
Capital surplus	21,145	21,145
Retained earnings	114,967	113,512
Treasury shares	(631)	(3,757)
Total shareholders' equity	165,589	161,010
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,758	3,640
Foreign currency translation adjustment	1,081	1,710
Remeasurements of defined benefit plans	(127)	(107)
Total accumulated other comprehensive income	3,712	5,243
Total net assets	169,302	166,253
Total liabilities and net assets	371,096	351,335

(2) Quarterly consolidated statement of income and quarterly consolidated statement of comprehensive income
Quarterly consolidated statement of income (Cumulative total)

(millions of yen)

	FY2021 3rd Quarter (Apr 1, 2021—Dec 31, 2021)	FY2022 3rd Quarter (Apr 1, 2022—Dec 31, 2022)
Net sales of completed construction contracts	300,573	285,577
Cost of sales of completed construction contracts	270,359	263,940
Gross profit on completed construction contracts	30,213	21,636
Selling, general and administrative expenses	14,969	15,883
Operating profit	15,244	5,753
Non-operating income		
Interest income	19	19
Dividend income	337	477
Share of profit of entities accounted for using equity method	184	125
Foreign exchange gains	61	163
Reversal of provision for contingent loss	114	—
Other	120	128
Total non-operating income	838	915
Non-operating expenses		
Interest expenses	124	141
Commission for syndicated loans	58	30
Loss on investments in investment partnerships	—	76
Other	54	48
Total non-operating expenses	237	297
Ordinary profit	15,846	6,371
Extraordinary income		
Gain on sale of non-current assets	6	5
Gain on sale of memberships	9	64
Subsidy income	61	—
Compensation for damage income	—	81
Other	1	—
Total extraordinary income	78	151
Extraordinary losses		
Loss on retirement of non-current assets	49	23
Loss on tax purpose reduction entry of non-current assets	61	—
Compensation for damage	0	87
Infectious disease related costs	61	37
Additional taxes	—	155
Other	13	34
Total extraordinary losses	186	337
Profit before income taxes	15,738	6,184
Income taxes – current	3,586	622
Income taxes – deferred	1,371	1,573
Total income taxes	4,957	2,196
Profit	10,781	3,988
Profit attributable to owners of parent	10,781	3,988

Quarterly consolidated statement of comprehensive income (Cumulative total)

(millions of yen)

	FY2021 3rd Quarter (Apr 1, 2021—Dec 31, 2021)	FY2022 3rd Quarter (Apr 1, 2022—Dec 31, 2022)
Profit	10,781	3,988
Other comprehensive income		
Valuation difference on available-for-sale securities	(1,503)	879
Foreign currency translation adjustment	533	628
Remeasurements of defined benefit plans, net of tax	95	20
Share of other comprehensive income of entities accounted for using equity method	(4)	1
Total other comprehensive income	(879)	1,531
Comprehensive income	9,901	5,519
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	9,901	5,519
Comprehensive income attributable to non-controlling interests	—	—

(3) Segment information

FY2021 3rd Quarter (Apr 1, 2021 – Dec 31, 2021)

1. Reportable segment sales, profit or loss and revenue breakdown information (millions of yen)

	Reportable segments				Adjustments (Note1)	Amounts on Quarterly consolidated statement of income (Note2)
	Civil engineering	Building construction	Subsidiaries	Total		
Net Sales						
Revenue from contracts with customers	69,685	164,324	72,078	306,088	(5,514)	300,573
Sales to customers	69,685	164,324	66,563	300,573	—	300,573
Intersegment sales and transfers	—	—	5,514	5,514	(5,514)	—
Total	69,685	164,324	72,078	306,088	(5,514)	300,573
Segment profit	2,348	9,540	3,350	15,239	5	15,244

(Note1) The segment profit adjustment is for the elimination of intersegment transactions.

(Note2) Segment profit is adjusted with operating profit recorded under the quarterly consolidated statement of income.

FY2022 3rd Quarter (Apr 1, 2022—Dec 31, 2022)

1. Reportable segment sales, profit or loss and revenue breakdown information (millions of yen)

	Reportable segments				Adjustments (Note1)	Amounts on Quarterly consolidated statement of income (Note2)
	Civil engineering	Building construction	Subsidiaries	Total		
Net Sales						
Revenue from contracts with customers	62,426	149,823	72,093	284,342	—	284,342
Other revenue	—	146	1,087	1,234	—	1,234
Sales to customers	62,426	149,969	73,180	285,577	—	285,577
Intersegment sales and transfers	—	4	7,690	7,694	(7,694)	—
Total	62,426	149,973	80,871	293,271	(7,694)	285,577
Segment profit	53	4,015	1,658	5,727	26	5,753

(Note1) The segment profit adjustment is for the elimination of intersegment transactions.

(Note2) Segment profit is adjusted with operating profit recorded under the quarterly consolidated statement of income.

(Note3) Other revenue is a rental income based on the Accounting Standard for Lease Transactions (ASBJ statement No. 13 issued on March 30, 2007).

2. Quarterly Nonconsolidated Financial Statements

(1) Quarterly nonconsolidated balance sheet

	(millions of yen)	
	Prior Fiscal Year	Current 3rd Quarter
	(As of March 31, 2022)	(As of December 31, 2022)
Assets		
Current assets		
Cash and deposits	42,744	16,963
Notes receivable, accounts receivable from completed construction contracts and other	176,589	174,376
Costs on construction contracts in progress	9,259	10,312
Other	17,152	20,107
Allowance for doubtful accounts	(19)	(19)
Total current assets	245,726	221,741
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,883	5,560
Land	12,474	13,944
Other, net	1,356	1,264
Total property, plant and equipment	18,714	20,770
Intangible assets	749	974
Investments and other assets		
Investment securities	9,431	10,177
Deferred tax assets	6,428	4,745
Other	22,947	26,401
Total investments and other assets	38,806	41,323
Total non-current assets	58,270	63,067
Total assets	303,997	284,809

(millions of yen)

	Prior Fiscal Year (As of March 31, 2022)	Current 3rd Quarter (As of December 31, 2022)
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	64,825	46,805
Electronically recorded obligations – operating	25,050	24,963
Short-term borrowings	2,945	6,478
Lease liabilities	13	6
Advances received on construction contracts in progress	11,005	16,127
Deposits received	24,570	28,204
Provision for warranties for completed construction	566	586
Provision for loss on construction contracts	835	807
Provision for contingent loss	38	—
Provision for bonuses	3,083	1,383
Other	14,062	5,592
Total current liabilities	146,996	130,954
Non-current liabilities		
Long-term borrowings	9,007	8,871
Lease liabilities	11	8
Provision for share awards	183	232
Provision for retirement benefits	13,922	14,165
Other	125	254
Total non-current liabilities	23,251	23,533
Total liabilities	170,247	154,488
Net assets		
Shareholders' equity		
Share capital	30,108	30,108
Capital surplus	21,145	21,145
Retained earnings	80,263	79,081
Treasury shares	(506)	(3,631)
Total shareholders' equity	131,011	126,704
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	2,738	3,616
Total valuation and translation adjustments	2,738	3,616
Total net assets	133,749	130,321
Total liabilities and net assets	303,997	284,809

(2) Quarterly nonconsolidated statement of income (Cumulative total)

(millions of yen)

	FY2021 3rd Quarter (Apr 1, 2021—Dec 31, 2021)	FY2022 3rd Quarter (Apr 1, 2022—Dec 31, 2022)
Net sales of completed construction contracts	234,009	212,400
Cost of sales of completed construction contracts	210,993	196,354
Gross profit on completed construction contracts	23,016	16,046
Selling, general and administrative expenses	11,127	11,977
Operating profit	11,888	4,068
Non-operating income		
Interest income	12	7
Dividend income	1,814	2,038
Foreign exchange gains	48	156
Reversal of provision for contingent loss	109	—
Other	119	121
Total non-operating income	2,104	2,324
Non-operating expenses		
Interest expenses	122	155
Commission for syndicated loans	58	30
Loss on investments in investment partnerships	—	76
Other	53	45
Total non-operating expenses	233	308
Ordinary profit	13,759	6,084
Extraordinary income		
Gain on sale of non-current assets	—	2
Gain on sale of memberships	9	64
Subsidy income	61	—
Total extraordinary income	71	66
Extraordinary losses		
Loss on tax purpose reduction entry of non-current assets	61	—
Compensation for damage	0	87
Infectious disease related costs	42	27
Additional taxes	—	155
Other	42	35
Total extraordinary losses	147	304
Profit before income taxes	13,682	5,845
Income taxes – current	2,915	291
Income taxes – deferred	936	1,293
Total income taxes	3,852	1,585
Profit	9,830	4,260

3. Supplementary Information

(1) Orders received, net sales and carried-forward (Nonconsolidated)

(millions of yen)

	FY2021 3rd Quarter Apr 1, 2021—Dec 31, 2021		FY2022 3rd Quarter Apr 1, 2022—Dec 31, 2022		Change	
	Amount	Composition ratio %	Amount	Composition ratio %	Amount	%
Public	45,866	20.4	19,208	10.2	(26,657)	(58.1)
Private	30,732	13.7	16,530	8.8	(14,202)	(46.2)
Domestic	76,599	34.1	35,739	19.0	(40,859)	(53.3)
Overseas	—	—	—	—	—	—
Civil engineering	76,599	34.1	35,739	19.0	(40,859)	(53.3)
Public	22,514	10.0	13,399	7.1	(9,114)	(40.5)
Private	125,509	55.9	139,103	73.8	13,593	10.8
Domestic	148,023	65.9	152,502	80.9	4,478	3.0
Overseas	85	0.0	108	0.1	23	27.1
Building construction	148,109	65.9	152,611	81.0	4,502	3.0
Public	68,380	30.4	32,608	17.3	(35,772)	(52.3)
Private	156,242	69.6	155,634	82.6	(608)	(0.4)
Domestic	224,623	100.0	188,242	99.9	(36,380)	(16.2)
Overseas	85	0.0	108	0.1	23	27.1
Orders received—Total	224,708	100	188,351	100	(36,357)	(16.2)
Public	30,797	13.2	28,628	13.5	(2,168)	(7.0)
Private	38,888	16.6	33,798	15.9	(5,089)	(13.1)
Domestic	69,685	29.8	62,426	29.4	(7,258)	(10.4)
Overseas	—	—	—	—	—	—
Civil engineering	69,685	29.8	62,426	29.4	(7,258)	(10.4)
Public	15,245	6.5	12,561	5.9	(2,683)	(17.6)
Private	148,590	63.5	136,265	64.2	(12,324)	(8.3)
Domestic	163,836	70.0	148,827	70.1	(15,008)	(9.2)
Overseas	487	0.2	1,145	0.5	658	135.1
Building construction	164,324	70.2	149,973	70.6	(14,350)	(8.7)
Public	46,042	19.7	41,190	19.4	(4,852)	(10.5)
Private	187,479	80.1	170,064	80.1	(17,414)	(9.3)
Domestic	233,522	99.8	211,254	99.5	(22,267)	(9.5)
Overseas	487	0.2	1,145	0.5	658	135.1
Net sales—Total	234,009	100	212,400	100	(21,609)	(9.2)
Public	58,428	12.8	48,788	10.5	(9,639)	(16.5)
Private	115,509	25.3	108,296	23.5	(7,212)	(6.2)
Domestic	173,937	38.1	157,085	34.0	(16,852)	(9.7)
Overseas	—	—	—	—	—	—
Civil engineering	173,937	38.1	157,085	34.0	(16,852)	(9.7)
Public	33,129	7.3	41,825	9.1	8,696	26.2
Private	247,657	54.2	262,062	56.8	14,405	5.8
Domestic	280,786	61.5	303,888	65.9	23,101	8.2
Overseas	2,147	0.5	488	0.1	(1,659)	(77.3)
Building construction	282,933	61.9	304,376	66.0	21,442	7.6
Public	91,557	20.0	90,614	19.6	(943)	(1.0)
Private	363,166	79.5	370,359	80.3	7,192	2.0
Domestic	454,724	99.5	460,973	99.9	6,249	1.4
Overseas	2,147	0.5	488	0.1	(1,659)	(77.3)
Carried-forward—Total	456,871	100	461,461	100	4,590	1.0

(Note) The carried-forward amount of overseas work has been translated at the closing rate.

FY2021 3rd Quarter : Increased by 50 million yen FY2022 3rd Quarter : Increased by 53 million yen

(2) Financial Highlights

Consolidated

(100 millions of yen)

(Operating Results)

	A FY2021 3rd Quarter	B FY2022 3rd Quarter	B - A	
				%
Net sales	3,006	2,856	(150)	(5.0)
Gross profit	302	216	(86)	(28.4)
(Ratio)	10.1%	7.6%	(2.5)%	
SG&A expenses	150	159	9	
Operating profit	152	58	(95)	(62.3)
(Ratio)	5.1%	2.0%	(3.1)%	
Non-operating income - net	6	6	0	
Ordinary profit	158	64	(95)	(59.8)
Extraordinary income - net	(1)	(2)	(1)	
Profit before income taxes	157	62	(96)	(60.7)
Income taxes and others	50	22	(28)	
Profit attributable to owners of parent	108	40	(68)	(63.0)

(Forecasts of Operating Results for Full year)

	C FY2021 Result	D FY2022 (Forecasts)	D - C	
				%
	4,252	4,080	(172)	(4.0)
	435	375	(60)	(13.7)
	10.2%	9.2%	(1.0)%	
	207	219	12	
	227	156	(71)	(31.4)
	5.3%	3.8%	(1.5)%	
	10	8	(2)	
	237	164	(73)	(30.9)
	(8)	(1)	7	
	229	163	(66)	(28.9)
	71	53	(18)	
	159	110	(49)	(30.6)

Nonconsolidated

(Operating Results)

	A FY2021 3rd Quarter	B FY2022 3rd Quarter	B - A	
				%
Civil engineering	766	357	(409)	
Building construction	1,480	1,525	45	
Domestic	2,246	1,882	(364)	
Overseas	1	1	0	
Orders received	2,247	1,884	(364)	(16.2)
Civil engineering	697	624	(73)	
Building construction	1,638	1,488	(150)	
Domestic	2,335	2,113	(223)	
Overseas	5	11	7	
Net sales	2,340	2,124	(216)	(9.2)
Civil engineering	70	49	(21)	
(Ratio)	10.1%	7.8%	(2.3)%	
Building construction	160	111	(49)	
(Ratio)	9.7%	7.4%	(2.3)%	
Domestic	230	160	(70)	
(Ratio)	9.8%	7.6%	(2.2)%	
Overseas	1	1	0	
(Ratio)	11.6%	6.0%	(5.6)%	
Gross profit	230	160	(70)	(30.3)
(Ratio)	9.8%	7.6%	(2.2)%	
SG&A expenses	111	120	8	
Operating profit	119	41	(78)	(65.8)
(Ratio)	5.1%	1.9%	(3.2)%	
Non-operating income - net	19	20	1	
Ordinary profit	138	61	(77)	(55.8)
Extraordinary income - net	(1)	(2)	(2)	
Profit before income taxes	137	58	(78)	(57.3)
Income taxes and others	39	16	(23)	
Profit	98	43	(56)	(56.7)

(Forecasts of Operating Results for Full year)

	C FY2021 Result	D FY2022 (Forecasts)	D - C	
				%
	1,108	1,150	42	
	2,393	2,450	57	
	3,501	3,600	99	
	1	120	119	
	3,502	3,720	218	6.2
	941	900	(41)	
	2,357	2,144	(213)	
	3,298	3,044	(254)	
	12	20	8	
	3,310	3,064	(246)	(7.4)
	91	90	(1)	
	9.7%	10.0%	0.3%	
	242	190	(52)	
	10.3%	8.9%	(1.4)%	
	333	280	(53)	
	10.1%	9.2%	(0.9)%	
	1	0	(1)	
	5.7%	0.0%	(5.7)%	
	333	280	(53)	(16.0)
	10.1%	9.1%	(1.0)%	
	156	164	8	
	178	116	(62)	(34.7)
	5.4%	3.8%	(1.6)%	
	22	22	0	
	200	138	(62)	(30.9)
	(8)	(1)	7	
	192	137	(55)	(28.6)
	55	40	(15)	
	137	97	(40)	(29.4)