



February 3, 2023

To Whom It May Concern

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Shin-Etsu Chemical Co., Ltd.
Yasuhiko Saitoh
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(Code No. 4063)
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Notice Concerning Status of Repurchase of Shares
(Repurchase of Shares Based on Provisions in the Company's Articles of Incorporation
Relating to Article 165(2) of the Companies Act)

Shin-Etsu Chemical Co., Ltd. hereby announces that, as to the repurchase of shares, based on the provisions of Article 156 of the Companies Act, as applied pursuant to Article 165(3) of the Companies Act, resolved at the board of directors meeting held on January 26, 2023, the current status of the repurchases (interim status) is as described below.

- | | |
|--------------------------------------|--|
| 1. Share Type Purchased: | Common shares of the Company |
| 2. Total Number of Shares Purchased: | 0 |
| 3. Total Share Purchase Amount: | 0 Japanese Yen |
| 4. Purchase Period: | January 27, 2023 to January 31, 2023
(transaction date) |
| 5. Purchase Method: | Market Purchases on the Tokyo Stock Exchange |

For Reference:

1. Contents of Resolution of Board of Directors Meeting Held on January 26, 2023
 - (1) Share Type for Purchases: Common shares of the Company
 - (2) Total Number of Shares to be Purchased: 340,000 shares (maximum)
(0.08% of the total shares issued and outstanding, excluding treasury shares)
 - (3) Total Share Purchase Amount: 7 billion Japanese Yen (maximum)
 - (4) Purchase Period: January 27, 2023 to March 31, 2023

2. Current Status (total number of shares repurchased as of January 31, 2023)
 - (1) Total Number of Shares Purchased: 0
 - (2) Total Share Purchase Amount: 0 Japanese Yen