

Financial Results

FY2022 Quarter 3











From 1st April, 2022 to 31st December, 2022

All forecasts and plan that are not historical facts in this document are future business result related forecast. These are showed by based on information and data currently available to the company. Various uncertain factors could cause actual results to differ.

6th February, 2023




NICHIAS Corporation

Segments	FY2021 Q3	FY2022 Q3	Analysis
Energy & Industrial plants			Maintenance demand for petroleum refining and petrochemical plants remained steady.
Industrial products			Sealing materials and inorganic insulation materials for electronic components and infrastructure remained steady.
Advanced products			Demand for products for semiconductor manufacturing equipment remained strong.
Autoparts			Production adjustment due to the re-expansion of COVID-19 in China caused softness in the market.
Building materials			Softening due to decrease in construction volume.

◇ Business Results FY2022 Q3

(Unit : billion JPY)

	FY2021				FY2022						
	H1	Q3	H2	Full Year	H1	Q3		H2		Full year	
	Results				Results	Results	YoY	Forecast	YoY	Forecast	YoY
Net sales	103.5	56.3	112.7	216.2	113.5	62.8	12%	124.0	10%	237.5	10%
Operating income	12.7 12.2%	7.4 13.1%	13.6 12.1%	26.3 12.1%	13.0 11.4%	8.8 13.9%	18%	16.5 13.3%	22%	29.5 12.4%	12%
Ordinary income	13.9 13.4%	8.2 14.5%	16.7 14.8%	30.6 14.1%	16.4 14.4%	8.6 13.6%	5%	15.1 12.2%	△9%	31.5 13.3%	3%
Profit Attributable to owners of the parent	10.2 9.9%	5.7 10.2%	11.8 10.5%	22.0 10.2%	11.3 10.0%	6.1 9.7%	6%	10.9 8.8%	△8%	22.2 9.3%	1%


(Unit : JPY)

Basic earnings per share	154. ⁵¹	86. ³⁶	177. ⁶⁷	332. ¹⁸	170. ⁵⁰	91. ⁷⁸	6%	164. ¹⁸	△8%	334. ⁶⁸	1%
Dividend (Dividend payout ratio)	42 27.2%		44 24.8%	86 25.9%	46 27.0%			46 28.0%	5%	92 27.5%	7%

◇ Business Results FY2022 Q3 Group segment



(Unit : billion JPY)

		FY2021				FY2022						
		H1	Q3	H2	Full Year	H1	Q3		H2		Full year	
		Results				Results	Results	YoY	Forecast	YoY	Forecast	YoY
Energy & Industrial plants	Net sales	28.0	14.9	30.9	59.0	30.7	16.5	11%	33.3	8%	64.0	9%
	Operating income	2.6 9.3%	1.6 10.6%	3.6 11.5%	6.2 10.5%	3.6 11.8%	2.3 13.7%	43%	4.1 12.3%	15%	7.7 12.0%	25%
Industrial products	Net sales	22.8	12.9	25.1	47.9	24.4	14.3	11%	25.6	2%	50.0	4%
	Operating income	3.9 17.2%	2.7 20.5%	4.1 16.4%	8.0 16.8%	4.0 16.3%	2.6 18.3%	△1%	4.8 18.8%	17%	8.8 17.6%	10%
Advanced products	Net sales	16.8	9.5	19.2	36.0	21.6	11.9	26%	23.4	22%	45.0	25%
	Operating income	3.7 22.1%	2.0 21.5%	4.2 22.0%	7.9 22.0%	5.0 23.1%	3.2 26.5%	55%	6.0 25.7%	43%	11.0 24.4%	39%
Autoparts	Net sales	22.2	11.2	22.5	44.7	23.1	12.6	12%	24.9	11%	48.0	7%
	Operating income	2.3 10.4%	0.9 8.2%	1.7 7.7%	4.0 9.0%	0.7 2.9%	1.0 7.8%	7%	1.8 7.3%	5%	2.5 5.2%	△38%
Building materials	Net sales	13.7	7.8	15.0	28.7	13.8	7.5	△4%	16.7	12%	30.5	6%
	Operating income	0.1 1.0%	0.2 2.6%	△0.0 △0.2%	0.1 0.4%	△0.3 △2.3%	△0.3 △3.6%	—	△0.2 △1.1%	△403%	△0.5 △1.6%	—
Total	Net sales	103.5	56.3	112.7	216.2	113.5	62.8	12%	124.0	10%	237.5	10%
	Operating income	12.7 12.2%	7.4 13.1%	13.6 12.1%	26.3 12.1%	13.0 11.4%	8.8 13.9%	18%	16.5 13.3%	22%	29.5 12.4%	12%