

This notice has been translated from the original Japanese text of the timely disclosure statement dated February 8, 2023 and is for reference purposes only. In the event of any discrepancy between the original Japanese and this translation, the Japanese text shall prevail.

CAUTIONS REGARDING FORWARD-LOOKING STATEMENTS

This document contains forward-looking statements, such as Unicharm Corporation's current plans, strategies, and future performance. These forward-looking statements are based on judgments obtained from currently available information. Please be advised that, for a variety of reasons, actual results may differ materially from those discussed in the forward-looking statements. Events that might affect actual results include, but are not limited to, economic circumstances in which Unicharm Corporation operates, competitive pressures, relevant regulations, changes in product development, and fluctuations in currency exchange rates.

**Summary of Consolidated Financial Results
for the Fiscal Year Ended December 31, 2022; Flash Report
[IFRS]**



February 8, 2023

Listed Company Name: **Unicharm Corporation**
 Listing: **Tokyo Stock Exchange**
 Code Number: **8113**
 URL: **https://www.unicharm.co.jp/**
 Company Representative: **Takahisa Takahara, Representative Director, President and Chief Executive Officer**
 Contact Person: **Hirotatsu Shimada, Managing Executive Officer, General Manager of Accounting Control and Finance Division**
 Telephone Number: **+81-3-3451-5111**
 Scheduled Date of Ordinary General Meeting of Shareholders: **March 24, 2023**
 Scheduled Date to Commence Dividend Payments: **March 6, 2023**
 Scheduled Date to Submit Securities Report: **March 27, 2023**
 Preparation of Supplementary Material on Full Year Financial Results: **Yes**
 Holding of Full Year Financial Results Presentation Meeting: **Yes (Securities Analysts, Institutional Investors)**

(Amounts are rounded to the nearest million yen)

**1. Consolidated Financial Results for the Fiscal Year Ended December 31, 2022
(January 1, 2022 through December 31, 2022)**

(1) Consolidated financial results

(Figures in percentage represent increases or decreases from the previous fiscal year)

	Net Sales		Core Operating Income		Profit Before Tax		Profit for the Period		Profit Attributable to Owners of Parent		Total Comprehensive Income	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
Fiscal Year Ended December 31, 2022	898,022	14.7	119,566	(2.4)	115,708	(5.1)	78,375	(6.3)	67,608	(7.1)	114,631	(0.8)
Fiscal Year Ended December 31, 2021	782,723	7.6	122,482	6.7	121,977	27.3	83,605	33.6	72,745	39.0	115,560	160.2

(Note) Core operating income is calculated by deducting selling, general and administrative expenses from gross profit.

	Basic Earnings Per Share	Diluted Earnings Per Share	Return on Equity Attributable to Owners of Parent	Ratio of Profit Before Tax to Total Assets
	Yen	Yen	%	%
Fiscal Year Ended December 31, 2022	113.61	113.59	11.5	11.4
Fiscal Year Ended December 31, 2021	121.78	121.69	13.8	13.0

(Reference)

Share of profit of investments accounted for using equity method: Fiscal Year Ended December 31, 2022:¥(378) million
 Fiscal Year Ended December 31, 2021:¥(119) million

(2) Consolidated financial position

	Total Assets	Total Equity	Equity Attributable to Owners of Parent	Ratio of Equity Attributable to Owners of Parent	Equity Attributable to Owners of Parent per Share
	Millions of Yen	Millions of Yen	Millions of Yen	%	Yen
As of December 31, 2022	1,049,218	708,613	618,883	59.0	1,043.17
As of December 31, 2021	987,655	635,438	557,639	56.5	935.03

(3) Consolidated cash flows

	From Operating Activities	From Investing Activities	From Financing Activities	Cash and Cash Equivalents at End of Period
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen
Fiscal Year Ended December 31, 2022	92,216	(7,145)	(61,652)	217,153
Fiscal Year Ended December 31, 2021	105,253	(79,837)	(45,180)	187,547

2. Cash Dividends

	Annual Dividends					Total Amount of Cash Dividends (annual)	Dividend Payout Ratio (consolidated)	Ratio of Dividends to Equity Attributable to Owners of Parent (consolidated)
	1st Q-End	2nd Q-End	3rd Q-End	Year-End	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of Yen	%	%
Fiscal Year Ended December 31, 2021	–	18.00	–	18.00	36.00	21,454	29.6	4.1
Fiscal Year Ended December 31, 2022	–	19.00	–	19.00	38.00	22,600	33.4	3.8
Fiscal Year Ending December 31, 2023 (forecast)	–	20.00	–	20.00	40.00		29.3	

3. Forecast of Consolidated Financial Results for the Fiscal Year Ending December 31, 2023 (January 1, 2023 through December 31, 2023)

(Figures in percentage represent increases or decreases from the previous fiscal year)

	Net Sales		Core Operating Income		Profit Before Tax		Profit Attributable to Owners of Parent		Basic Earnings Per Share
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
Full Year	963,500	7.3	141,000	17.9	137,500	18.8	80,900	19.7	136.36

*** Notes**

(1) Changes in major subsidiaries during the period (or any change of specified subsidiaries accompanying a change in the scope of consolidation): None

(2) Changes in accounting policies and accounting estimates

- (i) Changes in accounting policies required by IFRS: None
- (ii) Changes in accounting policies other than item (i) above: None
- (iii) Changes in accounting estimates: None

(3) Number of issued and outstanding shares (common shares)

- (i) Number of issued and outstanding shares as of end of period (including treasury shares):
 - As of December 31, 2022: 620,834,319 shares
 - As of December 31, 2021: 620,834,319 shares
- (ii) Number of treasury shares as of end of period:
 - As of December 31, 2022: 27,560,827 shares
 - As of December 31, 2021: 24,655,259 shares
- (iii) Average number of shares during the period (accumulated total):
 - Fiscal Year Ended December 31, 2022: 595,102,817 shares
 - Fiscal Year Ended December 31, 2021: 597,328,243 shares

(Reference) Summary of non-consolidated performance

**1. Non-consolidated Financial Results for the Fiscal Year Ended December 31, 2022
(January 1, 2022 through December 31, 2022)**

(1) Non-consolidated financial results

(Figures in percentage represent increases or decreases from the previous fiscal year)

	Net Sales		Operating Income		Ordinary Income		Profit	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
Fiscal Year Ended December 31, 2022	344,281	(9.9)	37,901	(8.5)	67,915	(16.5)	6,876	(88.5)
Fiscal Year Ended December 31, 2021	382,210	4.4	41,410	32.4	81,353	76.3	59,625	619.1

	Earnings Per Share	Diluted Earnings Per Share
	Yen	Yen
Fiscal Year Ended December 31, 2022	11.55	11.55
Fiscal Year Ended December 31, 2021	99.82	99.74

(2) Non-consolidated financial position

	Total Assets	Net Assets	Ratio of Shareholders' Equity	Net Assets Per Share
	Millions of Yen	Millions of Yen	%	Yen
As of December 31, 2022	414,114	301,907	72.9	508.88
As of December 31, 2021	474,130	333,849	70.3	559.44

(Reference) Equity: As of December 31, 2022: ¥301,907 million
As of December 31, 2021: ¥333,526 million

Note: Non-consolidated financial figures were prepared in accordance with accounting standards generally accepted in Japan.

**2. Forecast of Non-consolidated Financial Results for the Fiscal Year Ending December 31, 2023
(January 1, 2023 through December 31, 2023)**

Explanation regarding non-consolidated financial results is omitted since it is not considered to be material as investment information.

- * Financial results report is exempt from audit by certified public accountants or an auditing firm.
 - * Explanation regarding proper use of the forecasts of financial results and other notes
- (1) While the core operating income disclosed by the Company is not an indicator defined in IFRS, the Company voluntarily discloses this as it is believed to be a valuable benchmark for measuring the Group's recurring business performance.
 - (2) Forecasts stated herein are based on the currently available information and the Company's assumptions that were judged to be valid as of the announcement date hereof, and are not intended to be a promise by the Company to achieve these forecasts. Therefore, actual results may differ for various factors.