



February 9, 2023

To all whom it may concern

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## Notification Regarding the Revision of Forecast of Business Results for the Full Fiscal Year Ending March 31, 2023 (Consolidated and Non-Consolidated)

Credit Saison Co., Ltd. (hereinafter: "Credit Saison") have implemented revisions to the forecast of business results for full fiscal year ending March 31, 2023 (consolidated and non-consolidated), which was announced November 10, 2022. See the details below.

### 1. Revision of Forecast of Full-year Business Results

#### (1) Revision of Forecast of Consolidated Full-year Business Results for the Fiscal Year Ending March 31, 2023 (April 1, 2022 to March 31, 2023)

	Net revenue	Business profit	Profit attributable to owners of the parent	Basic earnings per share
Previously announced forecast (A)	¥319,000 million	¥60,500 million	¥40,500 million	¥259.07
Current revised forecast (B)	¥319,500 million	¥69,000 million	¥47,000 million	¥300.65
Amount of increase (B-A)	¥500 million	¥8,500 million	¥6,500 million	
Rate of increase (%)	0.2	14.0	16.0	
(Reference) Business results in previous fiscal year (FY 2022)	¥299,017 million	¥52,336 million	¥35,375 million	¥226.35

#### (2) Revision of Forecast of Non-consolidated Full-year Business Results for the Fiscal Year Ending March 31, 2023 (April 1, 2022 to March 31, 2023)

	Operating revenue	Operating income	Ordinary income	Net income	Earnings per share
Previously announced forecast (A)	¥265,000 million	¥29,500 million	¥40,000 million	¥26,000 million	¥166.23
Current revised forecast (B)	¥265,000 million	¥33,500 million	¥44,000 million	¥28,500 million	¥182.22
Amount of increase (B-A)	—	¥4,000 million	¥4,000 million	¥2,500 million	
Rate of increase (%)	—	13.6	10.0	9.6	
(Reference) Business results in previous fiscal year (FY 2022)	¥252,416 million	¥21,663 million	¥30,421 million	¥21,909 million	¥140.12

## 2. Reasons for Revisions

For our non-consolidated full-year business results forecast for the fiscal year ending March 31, 2023, the operating income, ordinary income, and net income estimates have all been revised upward from previously issued figures due to initiatives and other actions emphasizing improvement of asset efficiency and cost-effectiveness.

For our consolidated full-year business results forecast for the fiscal year ending March 31, 2023, net revenue, business profit, and profit attributable to the owners of the parent have all been revised upward from previously issued figures due to factors such as the non-consolidated performance conditions, the recent performance of SAISON FUNDEX and Atrium, and gains from the fair value evaluation of owned funds.

Note: The above figures were compiled using assumptions and forecasts that are the basis for future outlooks and plans current as of the date of publication. Actual results may differ from forecast figures due to a wide range of factors.