

Document and entity information

Dec 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-02-10
Company name	Nisshinbo Holdings Inc.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	31050
URL	https://www.nisshinbo.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-12-31
Representative	
Title	取締役社長
Name	村上 雅洋
Inquiries	
Title	取締役執行役員財務・情報室長
Name	塚谷 修示
Tel	(03) 5695-8833
Other	
Date of general shareholders' meeting (as planned)	2023-03-30
Dividend payable date (as planned)	2023-03-09
Annual securities report filing date (as planned)	2023-03-30
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	投資家・アナリスト向け

Business Results-Operating results

(in millions of yens)

	Dec 2022	Dec 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	516,085	510,643
% change	1.1	11.7
Operating profit		
Operating profit	15,435	21,788
% change	-29.2	-
Ordinary profit		
Ordinary profit	20,397	25,358
% change	-19.6	631.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	19,740	24,816
% change	-20.5	83.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	21,143	38,114
Change in comprehensive income	-44.5	-
Other consolidated operating results		
Basic earnings per share (Yen)	121.06	149.08
Diluted earnings per share (Yen)	121.06	-
Rate of return on equity (%)	7.6	10.2
Ordinary profit to total assets ratio (%)	3.3	4.3
Operating profit to net sales ratio (%)	3.0	4.3
Note to consolidated operating results		
Investment profit (loss) on equity method	3,656	2,674
Note to operating results	(注) 2021年12月期の潜在株式調整後1株当たり当期純利益は希薄化効果を有している潜在株式が存在していないため記載していません。	

Business Results-Financial positions

(in millions of yens)

	Dec 2022	Dec 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	616,273	604,799
Net assets	278,498	272,631
Capital adequacy ratio (%)	42.8	42.8
Net assets per share (Yen)	1,679.53	1,556.01
Note to consolidated financial positions		
Owner's equity	263,749	259,060

Business Results-Cash flows

(in millions of yens)

	Dec 2022	Dec 2021
Cash flows		
Cash flows		

Consolidated cash flows		
Cash flows from operating activities	19,585	39,827
Cash flows from investing activities	-11,692	-16,767
Cash flows from financing activities	-8,888	-30,818
Cash and equivalents, end of period	45,092	42,596

Dividends

(in millions of yens)

	Dec 2023	Dec 2022	Dec 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		17.00	15.00
Forecast	18.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		17.00	15.00
Forecast	18.00		
Upper	-		
Lower	-		
Annual			
Result		34.00	30.00
Forecast	36.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		5,462	4,994
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		28.1	20.1
Forecast	31.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.1	2.0

Forecasts

(in millions of yens)

	Dec 2023
Forecasts	
Forecasts	

Title for forecasts	
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	557,000
Upper	-
Lower	-
% change	
Forecast	7.9
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	24,000
Upper	-
Lower	-
% change	
Forecast	55.5
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	27,000
Upper	-
Lower	-
% change	
Forecast	32.4
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	18,000
Upper	-
Lower	-
% change	
Forecast	-8.8
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	114.62
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2022

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注) 詳細は添付資料 P 16 (会計方針の変更) をご参照ください。

Notes-Number of issued and outstanding shares common stock

	Dec 2022	Dec 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	169,120,014	179,042,894
Number of treasury stock at the end of fiscal year	12,081,848	12,552,280
Average number of shares	163,065,449	166,460,911
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 2022年5月17日付で譲渡制限付株式報酬として新株式77,120株を発行しています。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2022	Dec 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	13,029	17,275
% change	-24.6	-23.9
Operating profit		
Operating profit	2,645	2,912
% change	-9.2	41.3
Ordinary profit		
Ordinary profit	9,787	12,125
% change	-19.3	15.6

Profit		
Profit	10,460	21,196
% change	-50.6	17.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	64.15	127.33
Diluted earnings per share (Yen)	64.15	-
Note to non-consolidated operating results		
Note to operating results	(注) 2021年12月期の潜在株式調整後1株当たり当期純利益は希薄化効果を有している潜在株式が存在しないため記載していません。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2022	Dec 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	294,010	293,733
Net assets	137,199	151,363
Capital adequacy ratio (%)	46.6	51.5
Net assets per share (Yen)	873.22	908.39
Note to non-consolidated financial positions		
Owner's equity	137,129	151,238

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.