

# Summary of Business Results for the Second Quarter Ended December 31, 2022

## [Japan GAAP] (Consolidated)

February 10, 2023

Company THE MONOGATARI CORPORATION Listed on the TSE  
 Stock Code 3097 URL: <https://www.monogatari.co.jp/>  
 Representative Hisayuki Kato, President and Representative Director T E L: +81-532-63-8001  
 Contact Tsuyoshi Tsudera, Director, Managing Executive Officer, In charge of Finance & Growth Strategy Section  
 Expected date of filing of quarterly report: February 10, 2023 Expected starting date of dividend payment: March 2, 2023  
 Preparation of quarterly supplementary financial document: Yes  
 Quarterly results briefing: Yes (for institutional investors and analysts)

(Rounded down to million yen)

### 1. Consolidated business results for the six months ended December 2022

(July 1, 2022 through December 31, 2022)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended Dec. 2022	44,178	24.2	3,483	130.7	3,408	-12.3	2,203	-10.4
Six months ended Dec. 2021	35,543	3.1	1,509	-52.5	3,890	7.9	2,460	0.6

(Note) Comprehensive income

Six months ended December 2022: 2,193 million yen (-11.8%)

Six months ended December 2021: 2,490 million yen (3.3%)

	Net income per share		Diluted net income per share	
	Yen	Yen	Yen	Yen
Six months ended Dec. 2022	181.93		180.99	
Six months ended Dec. 2021	203.77		201.46	

(2) Consolidated financial position

	Total assets		Net assets		Shareholders' equity ratio	
	Million yen	Million yen	Million yen	Million yen	%	%
As of Dec. 2022	49,860		24,770		49.0	
As of Jun. 2022	46,196		22,960		49.0	

(Reference) Shareholders' equity:

As of December 2022: 24,460 million yen

As of June 2022: 22,649 million yen

### 2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
Year ended Jun. 2022	Yen -	Yen 30.00	Yen -	Yen 35.00	Yen 65.00
Year ending Jun. 2023	-	35.00			
Year ending Jun. 2023 (forecast)			-	12.00	-

(Note) 1. Revisions to dividend forecast for the current quarter: Yes

2. The Company plans to conduct a 3-for-1 stock split as of March 1, 2023.

Year-end dividends per share for the FY6/23 (forecast) are stated based on the amount that takes into account the impact of the stock split, and the total annual dividends are indicated as "-."

If the stock split is not taken into account, the year-end dividend for the FY6/23 (forecast) would be 36 yen, and the annual dividend would be 71 yen, which would be an increase of 1 yen.

### 3. Forecast of consolidated business results for the fiscal year ending June 2023

(July 1, 2022 through June 30, 2023)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen	Yen
Year ending Jun. 2023	87,658	19.6	6,259	117.8	6,250	1.3	3,802	2.0	104.67	

(Note) 1. Revisions to business forecast for the current quarter: None

2. The Company plans to conduct a 3-for-1 stock split as of March 1, 2023. The net income per share in the business forecasts for FY6/23 takes into account the effect of this stock split. If the stock split is not taken into account, net income per share would be 314.01 yen.

**\*Notes**

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Application of accounting procedures specific to preparation of the consolidated quarterly financial statements:  
Yes

(3) Changes in accounting policies, accounting estimates and restatement

- |  |        |
|--|--------|
| ① Changes in accounting policies associated with revision of accounting standards: | : None |
| ② Changes in accounting policies other than ①                                      | : None |
| ③ Changes in accounting estimates  | : None |
| ④ Restatement  | : None |

(4) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of December 2022	12,118,250 shares
As of June 2022	12,112,512 shares

② Treasury stock at the end of period

As of December 2022	4,512 shares
As of June 2022	2,715 shares

③ Average number of stock during period (quarterly cumulative period)

Six months ended December 2022	12,110,998 shares
Six months ended December 2021	12,073,298 shares

**\*Quarterly financial summary is not subject to the quarterly review procedures by certified public accountants or auditing firms.**

**\*Explanation regarding appropriate use of business forecasts and other special instructions**

(Precautions regarding forward-looking statements)

Forecasts regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. The Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.

(Method for obtaining supplement material for the quarterly financial results)

Supplementary materials have been disclosed via TDnet (Timely Disclosure network) on the same day of this release.