

## Document and entity information

Dec 2022

Company information	
Company information	
Document name	決算短信〔日本基準〕（連結）
FASF member mark	true
Filing date	2023-02-10
Company name	SOLXYZ Co.,Ltd.
Securities code	4284
URL	https://www.solxyz.co.jp
Representative	
Title	代表取締役社長
Name	長尾 章
Inquiries	
Title	取締役管理本部長
Name	金成 宏季
Tel	03-6722-5011
Other	
Date of general shareholders' meeting (as planned)	2023-03-30
Dividend payable date (as planned)	2023-03-31
Annual securities report filing date (as planned)	2023-03-31
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	-
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-12-31

## Business Results-Operating results

(in millions of yens)

	Dec 2022	Dec 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	13,986	13,922
% change	0.5	5.6
Operating profit		
Operating profit	1,029	1,105
% change	-6.9	30.3
Ordinary profit		
Ordinary profit	1,056	1,123
% change	-6.0	12.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	564	1,060
% change	-46.8	78.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	567	880
Change in comprehensive income	-35.6	69.7
Other consolidated operating results		
Basic earnings per share (Yen)	23.21	43.69
Diluted earnings per share (Yen)	23.15	43.57
Rate of return on equity (%)	8.2	16.5
Ordinary profit to total assets ratio (%)	9.3	9.9
Operating profit to net sales ratio (%)	7.4	7.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	<p>(注) 1. 当社は、2021年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。2021年12月期の「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」は、前連結会計年度の期首に当該株式分割が行われたと仮定して算定しております。2. 「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当連結会計年度の期首から適用しており、2022年12月期に係る各数値については、当該会計基準等を適用した後の数値となっております。</p>	

## Business Results-Financial positions

(in millions of yens)

	Dec 2022	Dec 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	11,455	11,272

Net assets	7,817	7,522
Capital adequacy ratio (%)	61.2	60.1
Net assets per share (Yen)	288.36	278.85
Note to consolidated financial positions		
Owner's equity	7,012	6,780

Note to financial positions

(注) 1. 当社は、2021年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。2021年12月期の「1株当たり純資産」は、前連結会計年度の期首に当該株式分割が行われたと仮定して算定しております。  
2. 「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当連結会計年度の期首から適用しており、2022年12月期に係る各数値については、当該会計基準等を適用した後の数値となっております。

## Business Results-Cash flows

(in millions of yens)

	Dec 2022	Dec 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,176	631
Cash flows from investing activities	-465	-202
Cash flows from financing activities	-809	-337
Cash and equivalents, end of period	4,692	4,790
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

Dec 2022

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Dec 2023	Dec 2022	Dec 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00

Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		12.00	12.00
Forecast	12.00		
Upper	-		
Lower	-		
Annual			
Result		12.00	12.00
Forecast	12.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		293	293
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		51.7	27.5
Forecast	38.9		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.2	4.5
Note to dividends			
Note to dividends			
Annual			
		(注) 2021年12月期の 期末配当金の内訳 普通配当 10円50銭 記念配当 1円50銭	

## Forecasts

(in millions of yens)

	Dec 2023	Jun 2023
Forecasts		
Forecasts		
Title for forecasts	3. 2023年12月期の 連結業績予想(2023 年1月1日~2023年 12月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	16,200	7,500
Upper	-	-
Lower	-	-
% change		
Forecast	15.8	10.4
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,250	500
Upper	-	-

Lower	-	-
% change		
Forecast	21.5	12.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,250	500
Upper	-	-
Lower	-	-
% change		
Forecast	18.4	13.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	750	300
Upper	-	-
Lower	-	-
% change		
Forecast	33.0	31.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	30.84	12.34
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true

Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料P.12「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

	Dec 2022	Dec 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	26,820,594	26,820,594
Number of treasury stock at the end of fiscal year	2,502,928	2,505,532
Average number of shares	24,316,342	24,269,987
Note to number of issued and outstanding shares (common stock)	(注)1.当社は、2021年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。2021年12月期の「期中平均株式数」は、前連結会計年度の期首に当該株式分割が行われたと仮定して算定しております。2.「期末自己株式数」及び「期中平均株式数」は、株式給付信託(J-ESOP)制度の信託財産として、株式会社日本カストディ銀行(信託E口)が保有する当社株式を含めて記載しております。	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2022	Dec 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	9,718	9,601
% change	1.2	5.9
Operating profit		
Operating profit	839	767
% change	9.4	21.7
Ordinary profit		
Ordinary profit	636	936
% change	-32.1	21.3
Profit		
Profit	378	733
% change	-48.4	36.5

Other non-consolidated operating results		
Basic earnings per share (Yen)	15.55	30.22
Diluted earnings per share (Yen)	15.55	30.18
Note to non-consolidated operating results		
Note to operating results	<p>(注) 当社は、2021年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。2021年12月期の「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」は、前事業年度の期首に当該株式分割が行われたと仮定して算定しております。</p>	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2022	Dec 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	7,694	7,852
Net assets	4,722	4,603
Capital adequacy ratio (%)	61.4	58.6
Net assets per share (Yen)	194.21	189.34
Note to non-consolidated financial positions		
Owner's equity	4,722	4,603
Note to financial positions	<p>(注) 当社は、2021年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。2021年12月期の「1株当たり純資産」は、前事業年度の期首に当該株式分割が行われたと仮定して算定しております。</p>	

## Business Results-Note to overview of nonconsolidated business results

	Dec 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2023
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.