

## Document and entity information

	Mar 2023	Dec 2022
Company information		
Company information		
FASF member mark		true
Document name		第3四半期決算短信 〔日本基準〕(連結)
Filing date		2023-02-10
Company name		Morinaga & Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		22010
URL		<a href="https://www.morinaga.co.jp">https://www.morinaga.co.jp</a>
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2023-03-31	
Quarterly period		3
Representative		
Title		代表取締役社長
Name		太田 栄二郎
Inquiries		
Title		コーポレートコミュニケーション部長
Name		岡本 奈津子
Tel		03-3456-0150
Other		
Quarterly statement filing date (as planned)		2023-02-13
Dividend payable date (as planned)		-
Supplemental material of quarterly results		true
Way of getting		-
Convening briefing of quarterly results		true
Target for briefing of quarterly results		機関投資家・アナリスト向け
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Quarterly operating results

(in millions of yens)

	Dec 2022	Dec 2021
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	147,869	138,663
% change	6.6	6.9
Operating profit		
Operating profit	13,750	17,283
% change	-20.4	0.8
Ordinary profit		
Ordinary profit	13,995	17,860
% change	-21.6	1.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	8,857	12,515
% change	-29.2	2.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	10,876	11,863
Change in comprehensive income	-8.3	-25.6
Other consolidated operating results		
Basic earnings per share (Yen)	182.74	248.85
Diluted earnings per share (Yen)	-	-
Note to consolidated operating results		
Note to operating results	-	

## Business Results-Quarterly financial positions

(in millions of yens)

	Dec 2022	Mar 2022
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	220,670	214,300
Net assets	128,737	131,174
Capital adequacy ratio (%)	57.8	60.7
Note to consolidated financial positions		
Owner's equity	127,448	130,035

## Quarterly Dividends

(in millions of yens)

	Mar 2023	Mar 2022
Quarterly dividends		
Quarterly dividends		
Dividends		
Dividend per share (Yen)		
Dividend per share (Yen)		
First quarter		
Result	-	-
Second quarter		
Result	0.00	0.00
Third quarter		
Result	-	-
Year end		
Result		90.00

Forecast	90.00
Upper	-
Lower	-
Annual	
Result	90.00
Forecast	90.00
Upper	-
Lower	-
Correction of dividend forecast from the most recent dividend forecast	
Correction of dividend forecast from the most recent dividend forecast	
Annual	-

## Quarterly Forecasts

(in millions of yens)

Mar 2023

Quarterly forecasts	
Quarterly forecasts	
Title for forecasts	3 . 2023年3月期の 連結業績予想（2022 年4月1日～2023年 3月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	193,500
Upper	-
Lower	-
% change	
Forecast	6.8
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	14,000
Upper	-
Lower	-
% change	
Forecast	-20.8
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	14,600
Upper	-
Lower	-
% change	
Forecast	-20.0
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	8,900
Upper	-
Lower	-
% change	
Forecast	-68.0
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	

Forecast	184.70
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	true

## Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

	Dec 2022
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	
Others	
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	-

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2022
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	true
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	

Note to changes in accounting policies, accounting estimates and retrospective restatement

(注)詳細は、添付資料P.10「2.四半期連結財務諸表及び主な注記(3)四半期連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

## Notes, Quarterly-Number of issued and outstanding shares common stock

	Dec 2022	Mar 2022	Dec 2021
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	48,789,769	54,189,769	
Number of treasury stock at the end of fiscal year	1,048,830	4,252,091	
Average number of shares	48,471,451		50,293,402
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)		<p>期末自己株式数には、役員報酬B I P信託が保有する当社株式(2023年3月期3Q 34,181株、2022年3月期38,764株)が含まれております。また、役員報酬B I P信託が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております。</p>	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.