

Document and entity information

Dec 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔 I F R S 〕(連結)
Filing date	2023-02-10
Company name	Nabtesco Corporation
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	62680
URL	http://www.nabtesco.com
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-12-31
Representative	
Title	代表取締役
Name	木村 和正
Inquiries	
Title	コーポレート・コミュニケーション部長
Name	峯岸 康
Tel	03-5213-1134
Other	
Date of general shareholders' meeting (as planned)	2023-03-23
Dividend payable date (as planned)	2023-03-24
Annual securities report filing date (as planned)	2023-03-24
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け

Business Results-Operating results

(in millions of yens)

	Dec 2022	Dec 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	308,691	299,802
% change	3.0	7.3
Operating profit		
Operating profit	18,097	30,017
% change	-39.7	5.2
Profit before tax		
Profit before tax	15,763	101,966
% change	-84.5	202.4
Profit		
Profit	11,387	67,893
% change	-83.2	188.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	9,464	64,818
% change	-85.4	216.1
Total comprehensive income		
Total comprehensive income	20,505	75,795
% change in total comprehensive income	-72.9	225.4
Other consolidated operating results		
Basic earnings per share (Yen)	78.87	534.67
Diluted earnings per share (Yen)	78.85	534.53
Profit to equity attributable to owners of parent ratio (%)	3.9	29.6
Profit before tax to total assets ratio (%)	3.4	24.5
Operating profit to net sales ratio (%)	5.9	10.0
Note to consolidated operating results		
Investments accounted for using equity method	2,787	2,099
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Dec 2022	Dec 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	459,293	481,718
Total equity	263,228	254,995
Equity attributable to owners of parent	248,696	239,910
Equity attributable to owners of parent to total assets ratio (%)	54.1	49.8
Equity attributable to owners of parent per share (Yen)	2,071.87	1,999.10
Note to consolidated financial positions		
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Dec 2022	Dec 2021
Cash flows		
Cash flows		
Consolidated cash flows		

Cash flows from operating activities	7,717	36,340
Cash flows from investing activities	13,231	67,147
Cash flows from financing activities	-13,456	-57,960
Cash and cash equivalents at end of period	124,413	112,771
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2023	Dec 2022	Dec 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		39.00	38.00
Forecast	40.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		39.00	39.00
Forecast	40.00		
Upper	-		
Lower	-		
Annual			
Result		78.00	77.00
Forecast	80.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		9,385	9,265
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		98.9	14.4
Forecast	49.2		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			

Annual		
Result	3.8	4.3
Note to dividends		
Note to dividends		
Annual	-	

Forecasts

(in millions of yens)

	Dec 2023	Jun 2023
Forecasts		
Forecasts		
Title for forecasts	3 . 2023年12月期の 連結業績予想（2023 年1月1日～2023年 12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	339,000	161,000
Upper	-	-
Lower	-	-
% change		
Forecast	9.8	13.2
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	26,200	10,500
Upper	-	-
Lower	-	-
% change		
Forecast	44.8	33.1
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	29,200	12,700
Upper	-	-
Lower	-	-
% change		
Forecast	85.2	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	19,500	7,400
Upper	-	-
Lower	-	-
% change		
Forecast	106.0	-
Upper	-	-
Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast	162.50	61.67
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

Note to forecasts

上記の連結業績予想における「税引前利益」及び「親会社の所有者に帰属する当期利益」の対前年同期増減率が「営業利益」の増減率に比較して大幅に変動しているのは、前期（2022年12月期）において株式会社ハーモニック・ドライブ・システムズの株式について、前期末の株価に基づく評価損を計上したことによります。

Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2022

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

-

Number of subsidiaries newly consolidated

0

Name of subsidiaries newly consolidated

-

Number of subsidiaries excluded from consolidation

0

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes IFRS-Changes in accounting policies and accounting estimates

Dec 2022

Changes in accounting policies and accounting estimates

Changes in accounting policies and accounting estimates

Others

Changes in accounting policies and accounting estimates

Changes in accounting policies required by IFRS

-

Changes in accounting policies other than IFRS requirements

-

Changes in accounting estimates

-

Note to changes in accounting policies and accounting estimates

Note to changes in accounting policies and accounting estimates

-

Notes-Number of issued and outstanding shares common stock

Dec 2022

Dec 2021

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

121,064,099

121,064,099

Number of treasury stock at the end of fiscal year

1,058,550

1,091,211

Average number of shares

119,997,749

121,228,465

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

-

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2022	Dec 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	167,511	163,288
% change	2.6	8.8
Operating profit		
Operating profit	5,095	9,688
% change	-47.4	1.6
Ordinary profit		
Ordinary profit	19,606	18,624
% change	5.3	20.3
Profit		
Profit	37,756	51,529
% change	-26.7	327.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	314.64	425.06
Diluted earnings per share (Yen)	314.57	424.95
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2022	Dec 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	292,573	311,735
Net assets	169,220	170,375
Capital adequacy ratio (%)	57.8	54.6
Net assets per share (Yen)	1,409.60	1,419.51
Note to non-consolidated financial positions		
Owner's equity	169,160	170,303
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2023	Jun 2023
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2023年12月期の個別業績予想（2023年1月1日～2023年12月31日）	

Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	188,000	87,600
Upper	-	-
Lower	-	-
% change		
Forecast	12.2	10.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	14,600	8,800
Upper	-	-
Lower	-	-
% change		
Forecast	-25.5	-28.2
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	12,600	8,200
Upper	-	-
Lower	-	-
% change		
Forecast	-66.6	1.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	105.00	68.33
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	<p>上記の個別業績予想における「当期純利益」の対前年同期増減率が「経常利益」の増減率に比較して大幅に変動しているのは、前期（2022年12月期）において株式会社ハーモニック・ドライブ・システムズの株式売却に伴う特別利益等を計上したことによります。</p>	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.