

Summary of Financial Statements for the Third Quarter of the Fiscal Year Ending March 31, 2023 [Japan GAAP]

February 10, 2023

Name of Listed Company: SENKO Group Holdings Co., Ltd. Stock Listed on: Tokyo Stock Exchange
 Code Number: 9069 URL <https://www.senkogrouphd.co.jp/en/>
 Representative: Title: President and Representative Director Name: Yasuhisa Fukuda
 Inquiries: Title: Executive Officer, Responsible for PR & IR Name: Satoru Kokubo Tel. (03) 6862-8842

Scheduled Date of Issue of Quarterly Financial Report: February 14, 2023 Scheduled Date of Dividend Paid: –
 Quarterly Supplemental Information Materials: Yes
 Quarterly Information Meeting: None

(Amounts less than ¥1 million have been rounded down)

1. Consolidated Operating Results for the Nine Months Ended December 31, 2022

(1) Consolidated Operating Results (Cumulative) (Percentage figures represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended December 31, 2022	515,298	10.7	21,786	7.1	22,362	6.4	14,947	18.5
Nine months ended December 31, 2021	465,449	9.6	20,334	16.9	21,018	19.0	12,611	8.7

(Note) Comprehensive income

Nine months ended December 31, 2022: ¥19,577 million (48.1%) Nine months ended December 31, 2021: ¥13,220 million (9.0%)

	Profit per share	Diluted profit per share
	Yen	Yen
Nine months ended December 31, 2022	100.28	88.81
Nine months ended December 31, 2021	86.05	71.43

(Note) During the second quarter ended September 30, 2022, the Company finalized the provisional accounting treatment for business combinations. As a result, figures for the nine months ended December 31, 2021 reflect the finalization of the provisional accounting treatment.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of December 31, 2022	563,394	178,353	28.4	1,072.47
As of March 31, 2022	480,818	160,854	30.5	985.67

(Reference) Equity:

As of December 31, 2022: ¥160,031 million As of March 31, 2022: ¥146,817 million

(Note) During the second quarter ended September 30, 2022, the Company finalized the provisional accounting treatment for business combinations. As a result, figures for the fiscal year ended March 31, 2022 reflect the finalization of the provisional accounting treatment.

2. Dividends

	Annual dividend				
	June 30	September 30	December 31	March 31	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2022	–	17.00	–	17.00	34.00
Fiscal year ending March 31, 2023	–	17.00	–		
Fiscal year ending March 31, 2023 (Forecast)				17.00	34.00

(Note) Change in the estimation of dividend for the fiscal year in this period: None

3. Forecast of Consolidated Operating Results for the Fiscal Year Ending March 31, 2023 (From April 1, 2022 to March 31, 2023)

(Percentage figures represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Fiscal year ending March 31, 2023	700,000	12.3	26,700	7.8	27,000	3.4	16,000	5.0	107.34

(Note) Change in the forecast made in this period: None

Notes

(1) Changes in significant subsidiaries during the period (Changes in specified subsidiaries associated with change in scope of consolidation): Yes

Newly included: 1 company (Company name) CHUO KAGAKU CO., LTD.

(2) Use of accounting methods specifically for the preparation of the quarterly consolidated financial statements: None

(3) Changes in accounting principles and estimates, and retrospective restatement

(a) Changes due to revision of accounting standards: Yes

(b) Changes other than in (a): None

(c) Changes in accounting estimates: None

(d) Retrospective restatement: None

(4) Shares outstanding (Common shares)

(a) Shares outstanding (including treasury shares)

As of December 31, 2022:	157,070,496 shares	As of March 31, 2022:	157,070,496 shares
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(b) Treasury shares

As of December 31, 2022:	7,852,978 shares	As of March 31, 2022:	8,117,957 shares
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(c) Average number of shares (Cumulative)

Nine months ended December 31, 2022:	149,049,945 shares	Nine months ended December 31, 2021:	146,554,033 shares
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(Note) Starting with the third quarter of the fiscal year ended March 31, 2018, the number of treasury shares at term-end includes Senko shares owned by the trust accounts of Performance-linked Stock Compensation Plan for Employees (as of December 31, 2022: 334,937 shares; as of March 31, 2022: 338,276 shares) and Performance-linked Stock Compensation Plan for Directors (as of December 31, 2022: 317,960 shares; as of March 31, 2022: 338,607 shares).

Quarterly financial results reports are exempt from quarterly reviews conducted by certified public accountants or an audit corporation.

Cautionary statement regarding forecasts of operating results and special notes

- Forward-looking statements in these materials are based on information available to management at the time this report was prepared and assumptions that management believes are reasonable. Actual results may differ significantly from these statements for a number of reasons.
- The supplementary material on quarterly earnings will be available on the Company's website.