

February 10, 2023

This document is an English translation
of a statement written originally in Japanese.
The Japanese original should be considered
as the primary version.

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Announcement on the Completion of the Tender Offer for Shares in CONEXIO Corporation

As announced in the “Announcement on Execution of Agreement to Tender Shares in CONEXIO Corporation” dated December 22, 2022, ITOCHU Corporation (hereinafter “ITOCHU”) tendered all of ordinary shares of ITOCHU’s subsidiary CONEXIO Corporation held by ITOCHU in response to the tender offer by NCX Corporation (hereinafter “the Tender Offer”) which is a wholly owned subsidiary of Nojima Corporation (hereinafter “Nojima”).

ITOCHU received reports today from Nojima that the Tender Offer ended on February 9, 2023, and the number of tendered shares was not less than the minimum of the number of shares to be purchased, thus the Tender Offer was completed, and NCX Corporation will purchase all of the tendered shares. For more details, please refer to the announcement made today by Nojima and CONEXIO Corporation.

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