

English Translation

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## Consolidated Financial Results for the Third Quarter Ended December 31, 2022 [IFRS]

February 13, 2023

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 Company name: PORT INC. Stock exchange listing: Tokyo Stock Exchange Growth,  
 Fukuoka Stock Exchange Q-Board  
 Securities code: 7047 URL: <https://www.theport.jp/>  
 Representative: Hirofumi Kasuga, President and CEO  
 Inquiries: Taku Tsujimoto, Managing Executive Officer and  
 General Manager of Finance and IR Department  
 TEL: +81-3-5937-6466  
 Dividend payable date (as planned): —  
 Annual securities report filing date (as planned): 2023-2-13  
 Supplemental material of annual results: Yes  
 Convening briefing of annual results: Yes

(Amounts of less than one million yen are rounded down.)

### 1. Consolidated Financial Results for the Third Quarter Ended December 31, 2022 (April 1, 2022 to December 31, 2022)

#### (1) Consolidated Operating Results(cumulative)

(% indicates changes from the previous corresponding period.)

	Sales revenue		EBITDA※		Operating income		Pre-tax income		Quarterly income		Quarterly income attributable to the owner of the parent company		Quarterly comprehensive income Total amount	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended December 31, 2022	7,973	80.6	1,337	228.3	1,124	336.1	1,097	362.7	845	421.9	729	350.1	836	417.9
December 31, 2021	4,415	43.2	407	8.5	257	△2.9	237	△0.3	162	△19.9	162	△19.9	161	△18.5

	Quarterly earnings per share	Quarterly diluted earnings per share
Nine months ended December 31, 2022	Yen 65.55	Yen 63.77
December 31, 2021	14.18	13.73

※EBITDA=Operating income +Depreciation+Share based compensation expense

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent to total assets
	Million yen	Million yen	Million yen	%
As of December 31, 2022	10,798	3,643	2,908	26.9
As of March 31, 2022	10,322	2,986	2,367	22.9

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended	Yen	Yen	Yen	Yen	Yen
March 31, 2022	—	0.00	—	0.00	0.00
March 31, 2023	—	0.00	—		
Fiscal year ending					
March 31, 2023					
(Forecast)					

The dividend forecast for the fiscal year ending March 2023 is undecided.

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2023 (April 1, 2022 to March 31, 2023)

(% indicates changes from the previous corresponding period.)

	Sales revenue		EBITDA		Operating income		Pre-tax income		Net income		Net income attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	11,100	58.7	2,000	146.8	1,710	185.1	1,670	195.7	1,210	231.3	1,060	218.8	95.23

### \*Notes:

- (1) Material changes in subsidiaries during this period: None  
(Changes in scope of consolidations resulting from changes in specified subsidiaries)
- (2) Changes in accounting policies, changes in accounting estimates and retrospective restatement
  - 1) Changes in accounting policies required by IFRS: None
  - 2) Changes in accounting policies other than 1) above: None
  - 3) Changes in accounting estimates: None
- (3) Total number of issued shares (common shares)
  - 1) Total number of issued shares at the end of the period (including treasury shares):
 

As of December 31, 2022:	12,130,220 shares
As of March 31, 2022:	12,041,890 shares
  - 2) Total number of treasury shares at the end of the period:
 

As of December 31, 2022:	1,002,127 shares
As of March 31, 2022:	727,390 shares
  - 3) Average number of shares during the period:
 

Nine months ended December 31, 2022:	11,130,732 shares
Nine months ended December 31, 2021:	11,432,469 shares

\* These quarterly financial results are not subject to quarterly review by certified public accountants or an audit firm.

\* Explanation of the proper use of financial results forecast and other notes

The forecasts above are based on the judgments made in accordance with information currently available. Forecasts therefore include risks and uncertainties. Actual figures may differ from these forecasts due to subsequent changes in circumstances.