

The following statement is an English-language translation of the original Japanese-language document provided for your convenience. In the event there is any discrepancy between the Japanese and English versions, the Japanese version is presumed to be correct.

February 13, 2023

To whom it may concern:

Company name: JGC HOLDINGS CORPORATION
Representative: Masayuki Sato
Chairman and Chief Executive Officer (CEO)
(Code number: 1963, Stock Exchange: Tokyo)
Contact: Akihiro Yamagami
Manager, Corporate Communication Group
Group Strategic Planning & Management Development Department
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**Notice of the Result of the Acquisition of Own Shares through Off-Auction Own Share
Repurchase Trading (ToSTNeT-3)**

JGC Holdings Corporation (the “Company”) hereby announces that the acquisition of treasury shares (the “Acquisition”) announced on February 10, 2023 has been executed as follows. Furthermore, the Company announces that the Acquisition has been completed as resolved at the Board of Directors meeting convened on February 10, 2023. In addition, as a result of the Acquisition, the 1st issuance of stock acquisition rights via third-party allotment based on a resolution at the Board of Directors meeting convened on February 10, 2023 has been finalized. For details, please refer to the Company’s press release entitled “Notice on the Decision of Terms of the 1st Issuance of Stock Acquisition Rights via Third-Party Allotment for Acquisition of Own Shares via Fully Committed Share Repurchase (Japanese ASR)” dated February 13, 2023.

1. Reason for the Treasury Share Acquisition

In accordance with the Company’s Medium-Term Management Plan "Building a Sustainable Planetary Infrastructure 2025 (BSP2025)," taking into consideration the business outlook, cash flow and other conditions, the Company intends to enhance returns to shareholders by repurchasing its own shares.

2. Overview of the Acquisition

(1)	Class of shares	Ordinary shares of the Company
(2)	Total number of shares	12,070,000 shares (4.77% of total shares outstanding (excluding treasury shares))
(3)	Total monetary sum of the acquisition	19,999,990,000yen
(4)	Acquisition date	February 13, 2023
(5)	Acquisition method	Purchase via Tokyo Stock Exchange off-auction own share repurchase trading (ToSTNeT-3)

This document is a press release to publically announce the results of and conclusion of the Company’s acquisition of its treasury shares through off-auction own share repurchase trading (ToSTNeT-3) system. It is not intended in any way to be an investment solicitation or serve any other similar purposes.

(Note) 12,070,000 shares out of the number of shares in (2) above were purchased from Nomura Securities Co., Ltd., but the number may change when accounting for adjustment transactions executed at a later date to ensure that the Company's acquisition value is equivalent to the average of its share price over a certain period. For details, please refer to the Company's press release dated February 10, 2023 entitled "Notice Regarding Treasury Share Repurchase and the Purchase of Treasury Shares through the Off-Auction Share Repurchase Trading (ToSTNeT-3) System (Repurchase of Treasury Shares Based on the Stipulations of Article 165, Clause 2 of the Companies Act, and Repurchase of Treasury Shares through a Fully Committed Share Repurchase (Japanese ASR))".

(Reference) Overview of the resolution on acquisition of own shares (announced February 10, 2023)

(1)	Class of shares to be acquired	Ordinary shares of the Company
(2)	Total number of shares to be acquired	15 million shares (maximum) (5.93% of all shares outstanding (excluding treasury shares))
(3)	Total monetary sum of the acquisition	20 billion yen (maximum)
(4)	Acquisition period	February 13, 2023 ~ November 30, 2023
(5)	Purchase method	Market purchase via the Tokyo Stock Exchange

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