



## Notice Regarding Completion of Cancellation of Treasury Shares

(Cancellation of treasury shares pursuant to the provisions of Article 178 of the Companies Act)

**Osaka, Japan, February 13, 2023** - Shionogi & Co., Ltd. (Head Office: Osaka; Chief Executive Officer: Isao Teshirogi, Ph.D.) announced that, as resolved at the meeting of the Board of Directors held on May 11, 2022, it completed cancellation of treasury shares pursuant to the provisions of Article 178 of the Companies Act effective on February 11, 2022.

- |                                     |   |
|-------------------------------------|---|
| 1. Class of shares cancelled        | Common stock of the Company   |
| 2. Total number of shares cancelled | 4,200,000 shares<br>(1.35% of total outstanding shares before cancellation) |
| 3. Date of cancellation             | February 10, 2023   |

### (Reference)

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|--|--|
| 1. Total number of shares issued (after cancellation)  | 307,386,165 shares   |
| 2. Number of treasury shares (after cancellation)  | 10,079,877 shares  |
| 3. Details of cancellation of treasury stock based on the resolution at the meeting of the Board of Directors held on May 11, 2022 |  |
| (1) Class of shares to be cancelled  | Common stock of the Company  |
| (2) Number of shares to be cancelled   | 4,200,000 shares   |
| (3) Scheduled date of cancellation   | February 10, 2023 (scheduled)  |
| 4. Details of acquisition of treasury stock based on the resolution at the meeting of the Board of Directors held on May 11, 2022  |  |
| (1) Class of shares to be acquired   | Common stock of the Company  |
| (2) Total number of shares to be acquired  | 7,200,000 shares (maximum)<br>(2.39% of total outstanding shares [excluding treasury stock]) |
| (3) Total amount of acquisition cost   | 50 billion yen (maximum)   |
| (4) Period of acquisition  | From June 24, 2022 to December 30, 2022  |
| 5. The accumulative number and value of own shares acquired pursuant to the resolution above (on December 14, 2022)                |  |
| (1) Total number of shares acquired  | 7,200,000 shares   |
| (2) Total value of shares acquired   | 49,405,344,948 yen   |

**Forward-Looking Statements**

*This announcement contains forward-looking statements. These statements are based on expectations in light of the information currently available, assumptions that are subject to risks and uncertainties which could cause actual results to differ materially from these statements. Risks and uncertainties include general domestic and international economic conditions such as general industry and market conditions, and changes of interest rate and currency exchange rate. These risks and uncertainties particularly apply with respect to product-related forward-looking statements. Product risks and uncertainties include, but are not limited to, completion and discontinuation of clinical trials; obtaining regulatory approvals; claims and concerns about product safety and efficacy; technological advances; adverse outcome of important litigation; domestic and foreign healthcare reforms and changes of laws and regulations. Also for existing products, there are manufacturing and marketing risks, which include, but are not limited to, inability to build production capacity to meet demand, lack of availability of raw materials and entry of competitive products. The company disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise.*

**For Further Information, Contact:**

SHIONOGI Website Inquiry Form : <https://www.shionogi.com/global/en/contact.html>