

Document and entity information

Dec 2022

| Company information | |
|--|---------------------------------------|
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔 I F R S 〕（連結） |
| Filing date | 2023-02-14 |
| Company name | Asahi Group Holdings,Ltd. |
| Securities code | 2502 |
| URL | https://www.asahigro up-holdings.com/ |
| Representative | |
| Title | 代表取締役社長 兼 CEO |
| Name | 勝木 敦志 |
| Inquiries | |
| Title | 執行役員コーポレート・コミュニケーション部門長 |
| Name | 石坂 修 |
| Tel | 03-5608-5126 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2023-03-28 |
| Dividend payable date (as planned) | 2023-03-29 |
| Annual securities report filing date (as planned) | 2023-03-29 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | true |
| Target audience | - |
| Note to fraction processing method | （百万円未満切捨て） |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo Prime | true |
| Tokyo Standard | - |
| Tokyo Growth | - |
| Tokyo 1st section | - |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya Premire | - |
| Nagoya Main | - |
| Nagoya Next | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Phoenix | - |
| Japan Securities Dealers Association | - |
| Business category | |
| General Business | true |
| Specific Business | - |

Business Results-Operating results

(in millions of yens)

| | Dec 2022 | Dec 2021 |
|---|-----------|-----------|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Sales | | |
| Sales | 2,511,108 | 2,236,076 |
| % change | 12.3 | 10.3 |
| Operating profit | | |
| Operating profit | 217,048 | 211,900 |
| % change | 2.4 | 56.8 |
| Profit | | |
| Profit | 151,717 | 153,823 |
| % change | -1.4 | 66.1 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 151,555 | 153,500 |
| % change | -1.3 | 65.4 |
| Total comprehensive income | | |
| Total comprehensive income | 361,781 | 295,622 |
| % change in total comprehensive income | 22.4 | 100.1 |
| Profit before tax | | |
| Profit before tax | 205,992 | 199,826 |
| % change | 3.1 | 59.4 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 299.10 | 302.92 |
| Diluted earnings per share (Yen) | 299.06 | 302.89 |
| Profit to equity attributable to owners of parent ratio (%) | 7.9 | 9.4 |
| Profit before tax to total assets ratio (%) | 4.4 | 4.4 |
| Operating profit to sales ratio (%) | 8.6 | 9.5 |
| Note to consolidated operating results | | |
| Investments accounted for using equity method | 667 | 687 |

Note to operating results

・調整後親会社の所有者に帰属する当期利益2022年12月期 165,430百万円 (7.0%) 2021年12月期 153,500百万円 (65.4%) ・為替一定(2022年の外貨金額を、2021年同期の為替レートで円換算)2022年12月期売上収益 対前期増減率(8.0%) 事業利益 対前期増減率(5.9%) 事業利益は、売上収益から売上原価並びに販売費及び一般管理費を控除した恒常的な事業の業績を測る当社独自の利益指標です。IFRSで定義されている指標ではありませんが、財務諸表利用者にとって有用であると考え自主的に開示しております。調整後親会社の所有者に帰属する当期利益は、親会社の所有者に帰属する当期利益から事業ポートフォリオ再構築及び減損損失など一時的な特殊要因を控除したものであります。

Business Results-Financial positions

(in millions of yens)

| | Dec 2022 | Dec 2021 |
|---|-----------|-----------|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 4,830,344 | 4,547,748 |
| Total equity | 2,062,945 | 1,759,148 |
| Equity attributable to owners of parent | 2,060,734 | 1,757,104 |
| Equity attributable to owners of parent to total assets ratio (%) | 42.7 | 38.6 |
| Equity attributable to owners of parent per share (Yen) | 4,067.12 | 3,467.47 |
| Note to consolidated financial positions | | |
| Note to financial positions | - | |

Business Results-Cash flows

(in millions of yens)

| | Dec 2022 | Dec 2021 |
|--|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 265,991 | 337,812 |
| Cash flows from investing activities | -69,186 | -14,348 |
| Cash flows from financing activities | -219,556 | -320,325 |
| Cash and cash equivalents at end of period | 37,438 | 52,743 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

Business Results-Note to business results

| | |
|--|---|
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Dividends

(in millions of yens)

| | Dec 2023 | Dec 2022 | Dec 2021 |
|---|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 55.00 | 54.00 |
| Forecast | 56.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 58.00 | 55.00 |
| Forecast | 59.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 113.00 | 109.00 |
| Forecast | 115.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 57,270 | 55,243 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 37.8 | 36.0 |
| Forecast | 37.0 | | |
| Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) | | | |
| Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%) | | | |
| Annual | | | |
| Result | | 3.0 | 3.4 |
| Note to dividends | | | |
| Note to dividends | | | |
| Annual | | - | |

Forecasts

(in millions of yens)

Dec 2023

Forecasts

Forecasts

3 . 2023年12月期の
連結業績予想（2023
年1月1日～2023年
12月31日）

Title for forecasts

Preamble to consolidated forecasts

Preamble to forecasts

-

Main table of consolidated forecasts

Sales

Sales

Forecast

2,690,000

Upper

-

Lower

-

% change

Forecast

7.1

Upper

-

Lower

-

Operating profit

Operating profit

Forecast

227,000

Upper

-

Lower

-

% change

Forecast

4.6

Upper

-

Lower

-

Profit

Profit

Forecast

157,500

Upper

-

Lower

-

% change

Forecast

3.8

Upper

-

Lower

-

Profit attributable to owners of parent

Profit attributable to owners of parent

Forecast

157,500

Upper

-

Lower

-

% change

Forecast

3.9

Upper

-

Lower

-

Basic earning per share (Yen)

Basic earnings per share (Yen)

Forecast

310.85

Upper

-

Lower

-

Profit before tax

Profit before tax

Forecast

220,000

Upper

-

Lower

-

% change

Forecast

6.8

Upper

-

Lower

-

Note to consolidated forecasts

Note to forecasts

・調整後親会社の所有者に帰属する当期利益 2023年12月期通期業績予想 157,500百万円（4.8%）・為替一定（2023年の外貨金額を、2022年の為替レートで円換算）2023年12月期（予想）売上収益 対前期増減率（7.5%）事業利益 対前期増減率（1.3%）調整後親会社の所有者に帰属する当期利益は、親会社の所有者に帰属する当期利益から事業ポートフォリオ再構築及び減損損失など一時的な特殊要因を控除したものであります。

Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2022

| | |
|---|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

Notes IFRS-Changes in accounting policies and accounting estimates

Dec 2022

| | |
|---|---|
| Changes in accounting policies and accounting estimates | |
| Changes in accounting policies and accounting estimates | |
| Others | |
| Changes in accounting policies and accounting estimates | |
| Changes in accounting policies required by IFRS | - |
| Changes in accounting policies other than IFRS requirements | - |
| Changes in accounting estimates | - |
| Note to changes in accounting policies and accounting estimates | |
| Note to changes in accounting policies and accounting estimates | - |

Notes-Number of issued and outstanding shares common stock

| | Dec 2022 | Dec 2021 |
|--|-------------|-------------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 507,003,362 | 507,003,362 |
| Number of treasury stock at the end of fiscal year | 322,338 | 263,187 |
| Average number of shares | 506,701,382 | 506,732,965 |

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

(注) 期末自己株式数及び期中平均株式数の算定上控除する自己株式数には、株式報酬制度の信託財産として、株式会社日本カストディ銀行が保有する当社株式が含まれております
(2022年12月期 135,468株、2021年12月期 80,482株)。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Dec 2022 | Dec 2021 |
|--|----------|----------|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Operating revenues | | |
| Operating revenues | 172,189 | 210,060 |
| % change | -18.0 | 9.8 |
| Operating profit | | |
| Operating profit | 149,963 | 172,598 |
| % change | -13.1 | 8.5 |
| Ordinary profit | | |
| Ordinary profit | 148,471 | 165,891 |
| % change | -10.5 | 13.7 |
| Profit | | |
| Profit | 146,769 | 173,574 |
| % change | -15.4 | 17.4 |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | 289.66 | 342.54 |
| Diluted earnings per share (Yen) | 289.62 | 342.51 |
| Note to non-consolidated operating results | | |
| Note to operating results | - | |

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Dec 2022 | Dec 2021 |
|--|-----------|-----------|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 2,935,917 | 3,045,652 |
| Net assets | 1,296,035 | 1,229,747 |
| Capital adequacy ratio (%) | 44.1 | 40.4 |
| Net assets per share (Yen) | 2,557.89 | 2,426.78 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 1,296,035 | 1,229,747 |
| Note to financial positions | - | |

Business Results-Note to overview of nonconsolidated business results

| | Dec 2022 |
|--|----------|
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

Overview of nonconsolidated Forecasts

(in millions of yens)

| | Dec 2023 |
|--|----------|
| Non-consolidated forecasts | |
| Non-consolidated forecasts | |
| Preamble to non-consolidated forecasts | |
| Preamble to forecasts | - |
| Note to non-consolidated forecasts | |
| Note to forecasts | - |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.