

Document and entity information

Dec 2022

Company information	
Company information	
FASF member mark	true
Document name	決算短信（ I F R S ）（ 連結 ）
Filing date	2023-02-14
Company name	Ultrafabrics Holdings Co.,Ltd.
Securities code	4235
URL	https://www.ultrafabricshd.co.jp/
Representative	
Title	代表取締役社長
Name	吉村 昇
Inquiries	
Title	管理部長
Name	河辺 尊
Tel	042-644-6515
Other	
Date of general shareholders' meeting (as planned)	2023-03-28
Dividend payable date (as planned)	2023-03-29
Annual securities report filing date (as planned)	2023-03-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（ 機関投資家向け ）
Note to fraction processing method	（ 百万円未満四捨五入 ）
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2022-12-31

Business Results-Operating results

(in millions of yens)

	Dec 2022	Dec 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	19,595	14,134
% change	38.6	41.3
Operating profit		
Operating profit	3,197	1,481
% change	115.9	264.9
Profit before tax		
Profit before tax	2,865	1,347
% change	112.7	-
Profit		
Profit	2,051	986
% change	108.0	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,051	986
% change	108.0	-
Total comprehensive income		
Total comprehensive income	3,011	1,681
% change in total comprehensive income	79.1	-
Other consolidated operating results		
Basic earnings per share (Yen)	218.34	114.00
Diluted earnings per share (Yen)	211.24	109.78
Profit to equity attributable to owners of parent ratio (%)	16.2	9.1
Profit before tax to total assets ratio (%)	8.6	4.6
Operating profit to sales ratio (%)	16.3	10.5
Note to consolidated operating results		
Investments accounted for using equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Dec 2022	Dec 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	34,861	31,382
Total equity	13,224	12,079
Equity attributable to owners of parent	13,224	12,079
Equity attributable to owners of parent to total assets ratio (%)	37.9	38.5
Equity attributable to owners of parent per share (Yen)	1,427.08	1,295.97
Note to consolidated financial positions		
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Dec 2022	Dec 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,166	2,079
Cash flows from investing activities	425	-957

Cash flows from financing activities	-2,112	-754
Cash and cash equivalents at end of period	4,074	3,520
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2023	Dec 2022	Dec 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		62.00	28.00
Forecast	62.00		
Upper	-		
Lower	-		
Annual			
Result		62.00	28.00
Forecast	62.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		480	209
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		27.6	26.8
Forecast	27.1		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		4.5	2.4

Annual

(注)上記「配当の状況」は、普通株式に係る配当の状況です。当社が発行する普通株式と権利関係の異なる種類株式の配当の状況については、後述の「(参考)種類株式の配当の状況」をご覧ください。また、当社は、2023年4月1日を効力発生日として、普通株式1株につき2株の割合で株式分割を行うことを予定しております。なお、株式分割を考慮した場合の期末配当金は31円、年間配当金は31円であります。なお、配当性向(連結)はA種優先株式への配当が含まれております。

Forecasts

(in millions of yens)

	Dec 2023	Jun 2023
Forecasts		
Forecasts		
Title for forecasts	3. 2023年12月期の連結業績予想(2023年1月1日~2023年12月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Sales		
Sales		
Forecast	21,100	10,500
Upper	-	-
Lower	-	-
% change		
Forecast	7.7	17.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	3,500	1,750
Upper	-	-
Lower	-	-
% change		
Forecast	9.5	40.6
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	3,000	1,500
Upper	-	-
Lower	-	-
% change		
Forecast	4.7	19.6
Upper	-	-
Lower	-	-
Profit		
Profit		

Forecast	2,100	1,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.4	11.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,100	1,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.4	11.0
Upper	-	-
Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast	230.00	110.00
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

Note to forecasts

(注) 当社は、2023年4月1日を効力発生日として、普通株式1株につき2株の割合で株式分割を行うことを予定しております。上記の1株当たり当期純利益は分割前の数値を記載しております。なお、株式分割を考慮した場合の1株当たり当期純利益は、第2四半期(累計)は55円、通期は115円であります。

Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2022

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Notes IFRS-Changes in accounting policies and accounting estimates

Dec 2022

Changes in accounting policies and accounting estimates

Changes in accounting policies and accounting estimates

Others

Changes in accounting policies and accounting estimates

Changes in accounting policies required by IFRS	-
Changes in accounting policies other than IFRS requirements	-
Changes in accounting estimates	-
Note to changes in accounting policies and accounting estimates	
Note to changes in accounting policies and accounting estimates	-

Notes-Number of issued and outstanding shares common stock

	Dec 2022	Dec 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	8,413,600	7,786,200
Number of treasury stock at the end of fiscal year	672,357	339,549
Average number of shares	7,514,349	6,615,179
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2022	Dec 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	330	301
% change	9.8	1.8
Operating profit		
Operating profit	-549	-318
% change	-	-
Ordinary profit		
Ordinary profit	454	-298
% change	-	-
Profit		
Profit	875	-235
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	93.08	-27.22
Diluted earnings per share (Yen)	90.06	-
Note to non-consolidated operating results		
Note to operating results	(注) 2021年12月期の潜在株式調整後1株当たり当期純利益については、潜在株式は存在するものの、1株当たり当期純損失であるため記載しておりません。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2022	Dec 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	20,028	14,865
Net assets	5,551	6,871

Capital adequacy ratio (%)	27.0	43.3
Net assets per share (Yen)	435.99	597.02
Note to non-consolidated financial positions		
Owner's equity	5,404	6,440
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	< 個別業績の前期実績値との差異理由 > 当社は当事業年度において、子会社からの受取配当により、前事業年度と当事業年度の実績値との間に差異が生じております。

Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2023
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.