

For information purpose only. The Japanese press release should be referred to as the original.

February 15, 2023

To All Concerned Parties

REIT Issuer:

LaSalle LOGIPORT REIT

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Representative: Toshimitsu Fujiwara, Executive Director
 (Securities Identification Code: 3466)

Asset Manager:

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Notice Concerning Conclusion of Interest Rate Swap Agreement

LaSalle LOGIPORT REIT (“**LLR**”) announces today that it has concluded entering into interest rate swap agreement for long-term borrowings initially announced on January 26, 2023 (the “**Borrowings**”), as outlined below.

1. Reasons for Establishment

LLR has executed interest rate swap agreement to hedge the risks associated with interest rate fluctuations by converting the interest rate payable into a fixed interest rate for the individual term loan agreement as mentioned in “2. Interest Rate Swap Details.”

2. Interest Rate Swap Details

Borrowings with the Interest Rate Swap Agreement

Category	Lender	Borrowing Amount (JPY mil)	Interest Rate	Borrowing Date	Borrowing Method	Repayment Date	Repayment Method	Collateral
Long-term	MUFG Bank, Ltd., Mizuho Bank, Ltd., Sumitomo Mitsui Banking Corporation, and Development Bank of Japan Inc.	10,890	Base interest rate (JBA 3-month JPY TIBOR) + 0.3200%	Feb. 17, 2023	Borrowing based on individual term loan agreement dated Feb. 14, 2023 with the lenders shown on the left	June 28, 2030	Bullet repayment	Unsecured and non-guaranteed

For details of Borrowings, please refer to “Notice Concerning Borrowing of Funds” issued on January 26, 2023

Interest Rate Swap Agreement for Loan

1.Counterparty	Sumitomo Mitsui Trust Bank, Limited
2.Notional Principal	10,890 JPY mil
3.Interest Rate	Fixed interest rate: 1.22285% Floating interest rate: JBA 3-month JPY TIBOR+0.3200%
4.Start Date	February 17, 2023
5.Termination Date	June 28, 2030
6.Interest Payment Date	The first interest payment date is the last day of May 2023, and the subsequent interest payment dates are the last day of every February, May, August and November thereafter, and the repayment date (or the immediately following business day in case such interest payment date would fall on a day that is not a business day or the immediately preceding business day in case such date would fall in the next calendar month).

(Note) The interest rate swap agreement will effectively fix the interest rate for Loan at 1.22285%.

3. Other Matters Necessary for Investors' Appropriate Understanding/Judgment of the Concerned Information

With respect to risks regarding the Borrowings and the execution of interest rate swap agreement, etc., there are no material changes from the content provided in the "Part 1. Fund Information, I. Overview of the Fund, 3. Investment Risks" section included within the Securities Report (Japanese) submitted on November 29, 2022.

*LaSalle LOGIPORT REIT: <https://lasalle-logiport.com/english/>

This notice is an English translation of the Japanese announcement dated February 15, 2023. No assurance or warranties are made regarding the completeness or accuracy of this English translation. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.