

Attention

This is an unofficial translation of the press release announced on February 17, 2023 by Daiwa Securities Group Inc. The original press release is in Japanese.

February 17, 2023

Press Release

Daiwa Securities Group Inc.

Notice Regarding the Issue of Daiwa Securities Group Inc.'s Unsecured Bonds

Daiwa Securities Group Inc. hereby announces that it has determined the following terms and conditions for Issuance of 38th and 39th Series of Unsecured Bonds--ranking pari passu solely with other series of debentures or bonds--(" the Bonds").

Name of Bonds	The 38th Series of Unsecured Bonds of Daiwa Securities Group Inc.--ranking pari passu solely with other series of debentures or bonds--	The 39th Series of Unsecured Bonds of Daiwa Securities Group Inc.--ranking pari passu solely with other series of debentures or bonds--
Total Amount of Bonds	30 billion yen	30 billion yen
Amount of each Bond	100 million yen	
Issue Price	100% of the amount of each Bond	
Redemption Price	100% of the amount of each Bond	
Maturity Date	February 24, 2026	February 24, 2028
Interest Rate	0.540% per annum	0.794% per annum
Interest Payment Dates	February 24 and August 24 of each year	
Offering Period	February 17, 2023	
Payment Date	February 24, 2023	
Security or Guarantee	None	
Method of Offering	Public offering in Japan	
Fiscal Agent	Mizuho Bank, Ltd.	Sumitomo Mitsui Banking Corporation
Book-entry Transfer Institution	Japan Securities Depository Center, Incorporated	
Rating	A: Rating and Investment Information, Inc. A+ : Japan Credit Rating Agency, Ltd.	
Use of Proceeds	The net proceeds from the offering of the Bonds will be used for redemption of other bonds and for loans to consolidated subsidiaries.	

End