



February 20, 2023

Company name: USEN-NEXT HOLDINGS Co., Ltd.
Representative: Yasuhide Uno, President, Representative
Director & CEO
(Securities code: 9418, TSE Prime Market)
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**Notice on the Result of Acquisition of Treasury Shares
Through Off-auction Own Share Repurchase Trading System (ToSTNeT-3)**

USEN-NEXT HOLDINGS Co., Ltd. (the “Company”) hereby announces that it conducted acquisition of treasury shares as follows, in accordance with the announcement made on February 17, 2023. The Company also announces that this acquisition marks the completion of the acquisition of treasury shares based on the resolution at the meeting of the Board of Directors held on February 17, 2023.

1. Reason for acquiring treasury shares

As announced in the Company’s press release titled “Notice on Making Premium Platform Japan, Inc. a Wholly-owned Subsidiary Through Simplified Share Exchange and Absorption-type Merger between PPJ and the Company’s Consolidated Subsidiary as Well as Issuance of New Shares by the Company’s Consolidated Subsidiary Through Third-party Allotment” dated February 17, 2023, a share exchange with an effective date of March 31, 2023 will be conducted, in which the Company will become the wholly-owning parent company in the share exchange and Premium Platform Japan, Inc. (“PPJ”) will become the wholly-owned subsidiary in the share exchange. In conducting the share exchange, the Company has acquired treasury shares as a source of its common shares to be allotted and issued to PPJ shareholders.

2. Details of acquisition

(1) Type of shares acquired	Common shares of the Company
(2) Total number of shares acquired	2,540,800 shares
(3) Total purchase price of shares	6,367,244,800 yen
(4) Date of acquisition	February 20, 2023
(5) Method of acquisition	Purchase using Tokyo Stock Exchange Inc.’s off-auction own share repurchase trading system (ToSTNeT-3)

(Reference) Details of the resolution concerning the acquisition of treasury shares (announced on February 17, 2023)

(1) Type of shares to be acquired	Common shares of the Company
(2) Total number of shares to be acquired	Up to 2,540,800 shares (Ratio to the total number of shares issued (excluding treasury shares): 4.23%)
(3) Total purchase price of shares	Up to 6,367,244,800 yen