



To whom it may concern:

February 24, 2023

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(Stock code: 8098, Prime Market of the Tokyo Stock Exchange)  
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### **Notice Concerning Shelf Registration Statement for Issuance of Bonds**

Inabata & Co., Ltd. (the “Company”) hereby announces that it has submitted to the Kanto Local Finance Bureau a Shelf Registration Statement for the issuance of bonds, as described in the following summary. The Company is promoting a three-year mid-term business plan, “New Challenge 2023,” (“NC2023”) ending in the fiscal year ending March 31, 2024, as the second stage of its long-term vision, “IK Vision 2030,” which describes how it envisions itself around 2030. One of the key initiatives of NC2023 is “intensification of investment targeting future growth,” and the Company is examining investments in growth markets with a view to securing profits in the medium to long term. Specifically, the Company is examining investments for initiatives in the environment & energy sectors in the Information & Electronics segment, the food business in the Life Industry segment, and recycling and strengthening of manufacturing functions in the Plastics segment. Given this background, the Company has submitted the Shelf Registration Statement to enable the timely issuance of bonds in order to secure related growth investment funds, diversify fund procurement methods, maintain an appropriate cost of capital ratio, control financial leverage, and pursue a balance of long- and short-term interest-bearing debt that is suitable for the Company’s business characteristics. Through issuance of bonds, the Company will realize growth investment for the future while also promoting the maintenance of its financial health and improvement of its capital efficiency, with the aim of further improving corporate value.

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|-----------------------------|---|
| 1. Securities to be issued  | Unsecured straight bonds  |
| 2. Total amount of issuance | Up to ¥25.0 billion   |
| 3. Issuance period          | For a two-year period from the effective date of the Shelf Registration Statement (from March 4, 2023 to March 3, 2025) |

Details of the specific total amount of issuance, issuance amount, interest rate, maturity, date of issuance and other information will be announced going forward as they are decided.