

February 24, 2023

Real Estate Investment Trust Securities Issuer

Sekisui House Reit, Inc.

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(Securities Code: 3309)

Asset Management Company

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Notice Concerning Borrowing of Funds (Determination of Interest Rate)

Sekisui House Reit, Inc. (“SHR”) hereby announces that concerning borrowing of funds (the “Borrowing”) announced in the press release “Notice Concerning Borrowing of Funds (Green Loan)” dated February 22, 2023, the interest rate of the fixed interest rate borrowing indicated as “To be determined” has been determined as described below.

1. Terms of the Borrowing (Determination of Interest Rate)

Fixed Interest Rate Borrowing

Category	Lenders	Borrowing amount (mm yen)	Interest rate (Note)	Drawdown date	Borrowing method	Repayment date	Repayment method	Security
Long-term	Mizuho Bank, Ltd.	500	1.105%	February 28, 2023	Borrowing based on individual loan agreement, dated February 22, 2023. The lenders under the loan agreement are as indicated to the left of this table.	February 28, 2030	Lump-sum repayment at maturity	Unsecured and Unguaranteed
	Mizuho Trust & Banking Co., Ltd.	400						
	The Norinchukin Bank	500						
	Development Bank of Japan Inc.	1,000						
	The Bank of Fukuoka, Ltd.	700						
	Shinkin Central Bank	200						
	The 77 Bank, Ltd.	200						
	The Yamaguchi Bank, Ltd.	200						
	The Senshu Ikeda Bank, Ltd.	200						
	The Hiroshima Bank, Ltd.	200						
	Aozora Bank, Ltd.	200						
	MUFG Bank, Ltd.	700	1.105%					
	Total	5,000	—	—	—	—	—	—

(Note) The borrowing expenses and other charge payable to the lenders are not included.

Disclaimer: This translation is for informational purposes only. If there is any discrepancy between the Japanese version and the English translation, the Japanese version shall prevail.



2. Other Matters Necessary for Investors' Appropriate Understanding/Judgment of Relevant Information

With regard to risks associated with the determination of interest rate of the Borrowing, there is no change from the contents of "Part 1. Fund Information; Section 1. Status of Fund; 3. Investment Risks" of the securities report submitted on January 30, 2023 (available in Japanese only).

* Sekisui House Reit, Inc. website: <https://sekisuihouse-reit.co.jp/en/>