

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Securities Code: 2932

Date of sending by postal mail: March 6, 2023

Start date of measures for providing information in electronic format: March 3, 2023

To our shareholders:

Yutaka Jumi
President and Representative Director
STI Foods Holdings, Inc.
1-15-14 Minami-Aoyama, Minato-ku, Tokyo

Notice of the 6th Annual General Meeting of Shareholders

We are pleased to inform you that the 6th Annual General Meeting of Shareholders of STI Foods Holdings, Inc. (the “Company”) shall be held as follows.

When convening this general meeting of shareholders, the Company takes measures for providing information that constitutes the content of reference documents for the general meeting of shareholders, etc. (matters for which measures for providing information in electronic format are to be taken) in electronic format, and posts this information on the Company’s website. Please access the website by using the internet address shown below to review the information.

The Company’s website: <https://www.stifoods-hd.com/en/ir/english.html>

(To review the information, please access the above website.)

In addition to posting matters for which measures for providing information in electronic format are to be taken on the Company’s website, the Company also posts this information on the website of Tokyo Stock Exchange, Inc. (TSE). Please review the information from the following URL.

TSE website (Listed Company Search):

<https://www2.jpx.co.jp/tseHpFront/JJK020010Action.do?Show=Show>

(Access the above TSE website, enter the Company’s securities code “2932” in “Code,” and click “Search.” Then, click “Basic information” and select “Documents for public inspection/PR information.” Under “Filed information available for public inspection,” review the information by selecting the button under the “Notice of General Shareholders Meeting/Informational Materials for a General Shareholders Meeting.”)

In order to prevent the spread of the novel coronavirus disease (COVID-19), we strongly urge all shareholders to exercise your voting rights in writing prior to the meeting and refrain from attending this meeting in person to prioritize your safety and health. If you do not attend the meeting in person, you may exercise your voting rights in writing. Please examine the attached Reference Documents for the General Meeting of Shareholders (in Japanese only), then indicate your approval or disapproval of each proposal on the enclosed voting form and return this back so that it arrives by 6:00 p.m. on Thursday, March 23, 2023 (JST).

- 1. Date and Time:** Friday, March 24, 2023 at 10:00 a.m. (JST)
2. Venue: 5th Floor, Station Conference Tokyo, Sapia Tower
1-7-12 Marunouchi, Chiyoda-ku, Tokyo

3. Purpose of the Meeting

Matters to be reported:

1. Business Report, Consolidated Financial Statements, as well as audit reports of Consolidated Financial Statements by the Financial Auditor and the Audit & Supervisory Board for the 6th fiscal year (from January 1, 2022 to December 31, 2022)
2. Non-consolidated Financial Statements for the 6th fiscal year (from January 1, 2022 to December 31, 2022)

Matters to be resolved:

Proposal Election of Nine Directors

4. Matters Decided upon Convocation (Information on Exercise of Voting Rights)

1. In the case where you choose to exercise your voting rights in writing (by mail), if there is no indication of your vote for or against a proposal on the voting form, it will be treated as a vote “for” the proposal.
2. If you exercise your voting rights by proxy, you may designate one other shareholder holding voting rights in the Company to attend the meeting. However, please note that it is necessary to submit a document certifying proxy authority.

- If you are attending the meeting, please submit the enclosed voting form to reception.
- If revisions to the matters for which measures for providing information in electronic format are to be taken arise, a notice of the revisions and the details of the matters before and after the revisions will be posted on the Company’s aforementioned website and the TSE website.
- Paper-based documents stating matters for which measures for providing information in electronic format are to be taken have been sent to shareholders who have requested the delivery of paper-based documents, however those documents do not include the following matters in accordance with the provisions of laws and regulations and Article 17 of the Company’s Articles of Incorporation.
 - (i) “Consolidated Statement of Changes in Equity” and “Notes to Consolidated Financial Statements” of Consolidated Financial Statements
 - (ii) “Non-consolidated Statement of Changes in Equity” and “Notes to Non-consolidated Financial Statements” of Non-consolidated Financial Statements

For this reason, the Business Report, Consolidated Financial Statements and Non-Consolidated Financial Statements stated in the aforementioned documents constitute one part of the documents that were audited by the Financial Auditor and the Audit & Supervisory Board for preparing their respective audit reports.