

Document and entity information

Jan 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-03-03
Company name	DyDo GROUP HOLDINGS,INC.
Securities code	2590
URL	https://www.dydo-ghd.co.jp/
Representative	
Title	代表取締役社長
Name	高松 富也
Inquiries	
Title	取締役執行役員財務部長
Name	殿勝 直樹
Tel	06-7166-0077
Other	
Date of general shareholders' meeting (as planned)	2023-04-14
Dividend payable date (as planned)	2023-04-17
Annual securities report filing date (as planned)	2023-04-17
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト・投資家向け、オンライン)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-

Business Results-Operating results

(in millions of yens)

	Jan 2023	Jan 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	160,130	162,602
% change	-	2.8
Operating profit		
Operating profit	707	4,581
% change	-84.6	-18.2
Ordinary profit		
Ordinary profit	591	5,651
% change	-89.5	-1.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	-507	3,974
% change	-	24.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,105	2,588
Change in comprehensive income	58.6	-
Other consolidated operating results		
Basic earnings per share (Yen)	-32.40	254.20
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	-0.6	4.8
Ordinary profit to total assets ratio (%)	0.4	3.6
Operating profit to net sales ratio (%)	0.4	2.8
Note to consolidated operating results		

Note to operating results

(注2) 当連結会計年度の期首より、「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日、以下、「収益認識会計基準」という。)等を適用しており、2023年1月期の各数値につきましては、当該会計基準等を適用した数値となります。売上高に大きな影響が生じるため、売上高の増減率は記載しておりません。なお、収益認識会計基準等適用前の基準で試算した場合、売上高は5.2%の増加となります。(注3) 第2四半期連結会計期間より、トルコの子会社について、IAS第29号「超インフレ経済下における財務報告」に定められる要件に従い、会計上の調整をしております。この調整により、売上高は569百万円増加、営業利益は1,144百万円、経常利益は1,423百万円、親会社株主に帰属する当期純利益は1,784百万円、それぞれ減少しております。

Business Results-Financial positions

(in millions of yens)

	Jan 2023	Jan 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	164,204	158,984
Net assets	84,067	83,261
Capital adequacy ratio (%)	50.9	52.1
Net assets per share (Yen)	5,327.58	5,290.73
Note to consolidated financial positions		
Owner's equity	83,591	82,811
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Jan 2023	Jan 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	5,125	8,059
Cash flows from investing activities	-5,025	-6,464
Cash flows from financing activities	-1,120	-3,651
Cash and equivalents, end of period	29,156	30,072
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Jan 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Jan 2024	Jan 2023	Jan 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		30.00	30.00
Forecast	30.00		
Upper	-		
Lower	-		
Third quarter			

Result	-	-
Forecast	-	-
Upper	-	-
Lower	-	-
Year end		
Result	30.00	30.00
Forecast	30.00	
Upper	-	
Lower	-	
Annual		
Result	60.00	60.00
Forecast	60.00	
Upper	-	
Lower	-	
Total dividend paid		
Total dividend paid		
Annual		
Result	953	953
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	-	23.6
Forecast	-	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	1.1	1.1
Note to dividends		
Note to dividends		
Annual	-	

Forecasts

(in millions of yens)

Jan 2024

Forecasts	
Forecasts	
Title for forecasts	3. 2024年1月期の連結業績予想（2023年1月21日～2024年1月20日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	-
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	-
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	

Forecast	-
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	-
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	-
Upper	-
Lower	-

Note to consolidated forecasts

Note to forecasts

トルコ飲料事業において、引き続きIAS第29号「超インフレ経済下における財務報告」に定められる要件に従い、会計上の調整をすることとなりますが、現時点では、合理的な影響額を算出することが困難なことから、通期業績予想につきましては、一旦未定といたします。今後、業績予想の算定が可能となった時点で、改めて公表いたします。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Jan 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	1
Name of subsidiaries excluded from consolidation	Bahar Su Sanayi ve Ticaret A.S.
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Jan 2023

Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注) 詳細については、添付資料P.42「6. 連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Jan 2023	Jan 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	16,568,500	16,568,500
Number of treasury stock at the end of fiscal year	878,230	916,282
Average number of shares	15,669,211	15,633,426
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 詳細については、添付資料P.50「6. 連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項(1株当たり情報)」をご覧ください。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Jan 2023	Jan 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	4,982	4,816
% change	3.5	1.3
Operating profit		
Operating profit	1,686	1,837
% change	-8.2	7.5
Ordinary profit		
Ordinary profit	2,278	2,381
% change	-4.3	27.5
Profit		
Profit	1,914	1,434
% change	33.4	59.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	122.15	91.77

Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Jan 2023	Jan 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	122,743	122,207
Net assets	80,464	80,114
Capital adequacy ratio (%)	65.6	65.6
Net assets per share (Yen)	5,128.06	5,118.19
Note to non-consolidated financial positions		
Owner's equity	80,464	80,114
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Jan 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Jan 2024
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.