

March 1, 2023

TOKYO OHKA KOGYO CO., LTD.

(Follow-Up on Disclosure) Notice Regarding Completion of Transfer of the Equipment Business (Excluding Certain Parts) Through Company Split and Share Transfer

TOKYO OHKA KOGYO CO., LTD. (Headquarters: Kawasaki, Japan/President: Noriaki Taneichi, hereinafter the “Company”) announced that it has been completed the transfer of its Equipment Business (excluding certain parts) , which is explained in the disclosure on September 26, 2022, “Notice of Transfer of the Equipment Business (Excluding Certain Parts) Through Company Split and Share Transfer.”

1. Summary

The Company transferred its Equipment Business (excluding certain parts) to a succession preparatory company established as the Company’s wholly-owned subsidiary (hereinafter the “New Company”) through an absorption-type company split and then transferred all of the shares of the New Company to AIMECHATEC, Ltd. (hereinafter "AIMECHATEC”).

The details of the transaction are described in the Company's press release “Notice of Transfer of the Equipment Business (Excluding Certain Parts) Through Company Split and Share Transfer” (dated September 26, 2022) and “(Follow-Up on Disclosure) Notice of Transfer of the Equipment Business (Excluding Certain Parts) Through Company Split and Share Transfer”(dated January 10, 2023).

2. Date of Completion:

March 1, 2023(today)

3. Future Outlook

The impact of the transaction on the Company’s business performance for the current fiscal year is insignificant, and it is reflected in its consolidated forecast released on February 13, 2023.

In addition, the Company entered into a master agreement concerning the collaboration with AIMECHATEC for the collaborative value creation through a follow-up support by the Company’s Material Business for the semiconductor and display equipment business of the Company’s Process Equipment Manufacturing Dept., which were transferred to AIMECHATEC. The Company and AIMECHATEC will

continue discussions on the specific methods and details of the collaboration aimed at maximizing the corporate values of both companies by making maximum use of the management resources and know-how of both companies.

The details of the transaction are described in the Company's press release dated September 26, 2022, "Notice of Transfer of the Equipment Business (Excluding Certain Parts) Through Company Split and Share Transfer."

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