

March 9, 2023

For Immediate Release

Real Estate Investment Trust Securities Issuer
 2-3-4 Uchikanda, Chiyoda-ku, Tokyo
 SANKEI REAL ESTATE Inc.
 Representative: Yuichi Ota, Executive Director
 (TSE code: 2972)

Asset Management Company
 Sankei Building Asset Management Co., Ltd.
 Representative: Yuichi Ota
 President and Chief Executive Officer
 Contact: Atsushi Mukai
 Director and Chief Finance & IR Officer
 TEL: +81-3-5542-1316

Notice Concerning Borrowing of Funds (Determination of Interest Rate)

SANKEI REAL ESTATE Inc. (“SANKEI REAL ESTATE”) hereby announces that it decided the interest rate for the fixed rate loans as announced on March 2, 2023 in the “Notice Concerning Borrowing of Funds (Refinancing)”, as follows.

Long-term loan

i	Lenders	Loan syndicate with Mizuho Bank, Ltd. and Sumitomo Mitsui Banking Corporation as the arrangers
ii	Borrowing amount	3,700 million yen
iii	Interest rate	1.02763% (fixed interest rate)
iv	Scheduled borrowing date	March 13, 2023
v	Borrowing method	Conclusion of individual loan agreement on March 9, 2023 with the lenders shown above
vi	Maturity date	September 13, 2027
vii	Repayment method	Lump-sum repayment at maturity
viii	Interest payment due date	The first interest payment due date shall be June 13, 2023, followed by the 13th of every September, December, March and June thereafter, and the maturity date
ix	Security	Unsecured and non-guaranteed

* SANKEI REAL ESTATE Inc. website: <https://www.s-reit.co.jp/en/>