

Translation of Japanese Original

March 9, 2023

To All Concerned Parties

REIT Issuer:  
Kenedix Office Investment Corporation  
Hiroaki Momoi, Executive Director  
(Securities Code: 8972)

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### **Notice Concerning Debt Financing (Interest Rate Determination) (Series 200)**

Kenedix Office Investment Corporation (“the Investment Corporation”) announced today, that regarding the debt financing which was disclosed in the press release, “Notice Concerning Debt Financing (Green Loan)” dated March 3, 2023, the undecided matters were determined.

Please see below for the details, where the today’s decided matters are underlined.

#### **1. Outline of Debt Financing**

Series	Lender	Amount	Interest Rate (Note)	Contract Date	Drawdown Date	Principal Repayment Date (Note)	Collateral Repayment Method
200-A	Development Bank of Japan Inc.	2,000 million yen	<u>1.05004%</u> (Fixed interest rate)	March 9, 2023	March 13, 2023	March 31, 2030	Unsecured, unguaranteed . Repayment of principal in full on maturity date
200-B		1,800 million yen	<u>1.18611%</u> (Fixed interest rate)			March 31, 2031	

Note: The first interest payment is due at the end of March 2023, and on the last day of every 3 months thereafter with the principal repayment day. If each interest payment day or the principal repayment day is a non-business day, then the interest payment or the principal repayment will be due on the next business day and if that next business day is in the next month, then previous business day will be applied.

#### **2. Other**

For risks concerning the repayment, etc. of the aforementioned debt financing, there are no significant changes to the “Investment Risks” as described in the Securities Report (submitted on January 27, 2023).

The Investment Corporation’s website: <https://www.kdo-reit.com/en/>

This notice is the English translation of the Japanese announcement on our website released on March 9, 2023. However, no assurance or warranties are given for the completeness or accuracy of this English translation.