

March 13, 2023

For Immediate Release

Real Estate Investment Trust Securities Issuer:
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(Securities Code: 3471)
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Notice Concerning Borrowing of Funds (Green Loans) and Repayment of Borrowing

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on a debt financing (the “Borrowing”) and a repayment of borrowing (the “Repayment”) hereby announces as follows:

Borrowing is Green Loans that will be executed based on the Sustainability Finance Framework established by MFLP-REIT (the “Green Loans”).

MFLP-REIT aims to promote the asset management with consideration to ESG and strengthen the funding base through sustainability finance, including green loan.

I. Borrowing

1. Details of Borrowing

Lender	Amount (million yen)	Interest rate(*)	Borrowing date	Repayment date	Repayment method, Collateral etc.
The Norinchukin Bank (Green Loan)	600	0.9350%	March 15, 2023	March 17, 2031	Bullet repayment, Unsecured and non- guaranteed
Mizuho Trust & Banking Co., Ltd. (Green Loan)	300	1.1163%	March 15, 2023	February 7, 2033	Bullet repayment, Unsecured and non- guaranteed
Total of borrowing	900	-	-	-	-

(Note) Interest rate is fixed until the repayment date. The first interest payment date is the last day of July 2023, and thereafter the interest payment date will be the last day of January and July and the repayment date. (If each interest payment date is not a business day, such interest payment date shall be on the next business day. Provided, however, that such interest payment date shall be on the preceding business day if such next business day falls into the next month.)

2. Reason for Borrowing

Funds are to be allocated to the repayment of borrowings as detailed in “II. Repayment” below.

3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥900 million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated to the repayment of borrowings as detailed in “II. Repayment” below.

MFLP-REIT plans to use all the Green Loans as funds for the repayment for the loans that were required for acquisition of Eligible Green Asset under the Sustainability Finance Framework.

Specifically, the borrowing is used to repay long-term borrowing procured as part of the acquisition funds of MFLP Hiratsuka, which was acquired on March 15, 2018.

(3) Expected date of expenditure

March 15, 2023

II. Repayment

Lender	Amount (million yen)	Borrowing date	Repayment date
The Norinchukin Bank	600	March 15, 2018	March 15, 2023
Mizuho Trust & Banking Co., Ltd.	300	March 15, 2018	March 15, 2023

III. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing ^(*)	4,000	4,000	0
Long-term borrowing ^(*)	125,700	125,700	0
Total borrowing	129,700	129,700	0
Investment corporation bonds	5,000	5,000	0
Total of borrowing and investment corporation bonds	134,700	134,700	0

(Note) “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date.

IV. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund Information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on October 26, 2022.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>