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## Non-consolidated Financial Results for the Third Quarter of the Fiscal Year Ending April 30, 2023 (Nine Months Ended January 31, 2023)

March 15, 2023

Company name: Smaregi, Inc.  
 Stock exchange listing: Tokyo  
 Code number: 4431  
 URL: <https://corp.smaregi.jp/>  
 Representative: Hiroshi Yamamoto Representative Director  
 Contact: Ryutaro Minato Executive Vice President and Director  
 Phone: 06-7777-2405  
 Scheduled date of filing quarterly securities report: March 15, 2023  
 Scheduled date of commencing dividend payments: -  
 Availability of supplementary briefing material on quarterly financial results: Yes  
 Schedule of quarterly financial results briefing session: Yes

(Amounts of less than one million yen are rounded down)

### 1. Non-consolidated Financial Results for the Nine Months Ended January 31, 2023 (May 01, 2022 to January 31, 2023)

#### (1) Non-consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended January 31, 2023	4,168	-	639	-	642	-	675	-
January 31, 2022	-	-	-	-	-	-	-	-

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended January 31, 2023	35.21	35.07
January 31, 2022	-	-

(Note) Since the Company shifted to non-consolidated financial statements from the fiscal year ending April 30, 2023, the result in the third quarter of the fiscal year ended April 30, 2022 and percentage for year-on-year changes are not recorded.

#### (2) Non-consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
As of	Million yen	Million yen	%
January 31, 2023	5,733	4,469	77.9
April 30, 2022	5,189	4,196	80.9

(Reference) Equity: As of January 31, 2023: ¥ 4,469 million  
 As of April 30, 2022: ¥ 4,196 million

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended April 30, 2022	-	0.00	-	0.00	0.00
Fiscal year ending April 30, 2023	-	0.00	-		
Fiscal year ending April 30, 2023 (Forecast)				0.00	0.00

(Note) Revision to the forecast for dividends announced most recently: No

## 3. Non-consolidated Financial Results Forecast for the Fiscal Year Ending April 30, 2023(May 01, 2022 to April 30, 2023)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Net income		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	5,816	40.2	850	24.6	853	32.0	843	89.5	44.99

(Note) Revision to the financial results forecast announced most recently: Yes

\* Notes:

(1) Accounting policies adopted specially for the preparation of quarterly Non-consolidated financial statements: No

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(3) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

January 31, 2023: 19,635,000 shares

April 30, 2022: 19,633,000 shares

2) Total number of treasury shares at the end of the period:

January 31, 2023: 484,702 shares

April 30, 2022: 130,037 shares

3) Average number of shares during the period:

Nine months ended January 31, 2023: 19,198,081 shares

Nine months ended January 31, 2022: 19,455,977 shares

(Note) Smaregi conducted a 2-for-1 common stock split effective on September 1, 2021. The number of shares outstanding as of the end of the period, the number of treasury shares as of the end of the period and the average number of shares outstanding during the period are calculated as if this stock split had taken place at the beginning of the previous fiscal year.

\* This quarterly financial report is not subject to quarterly review by certified public accountants or auditing firms.

\* Explanation of appropriate use of earnings forecasts, and other special items

Cautionary statement with respect to forward-looking statements

Forecasts of future performance in this report are based on assumptions judged to be valid and information available to Smaregi's management at the time the materials were prepared but are not promises by Smaregi regarding future performance.

Actual results may differ significantly from these forecasts for a number of reasons.

Obtaining financial results materials

Smaregi plans to hold an online earnings call on Thursday, March 16, 2023. Materials to be distributed at this event will be disclosed using the Timely Disclosure network (TDnet) and available on the Smaregi website in advance.