



To whom it may concern:

March 17, 2023

Company name: Inabata & Co., Ltd.
Representative: Katsutaro Inabata, Director, President
(Stock code: 8098, Prime Market of the Tokyo Stock Exchange)
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Notice Concerning Determination of Terms and Conditions for Issuance of Unsecured Straight Bonds

Inabata & Co., Ltd. (the “Company”) announced “Notice Concerning Shelf Registration Statement for Issuance of Bonds” on February 24, 2023. Today, the Company hereby announces that it has decided terms and conditions for the first series of unsecured straight bonds (limited inter-bond pari passu clause) (hereinafter, the “Unsecured Straight Bonds”) as follows. The Unsecured Straight Bonds are the first bond issuance for the Company.

Through issuance of bonds, the Company will realize growth investment for the future while also promoting the maintenance of its financial health and improvement of its capital efficiency, with the aim of further improving corporate value.

Bond name	Inabata & Co., Ltd. First series of unsecured straight bonds (limited inter-bond pari passu clause)
Bond term	5 years
Bond total value	¥7.5 billion
Price per bond	¥0.1 billion
Amount to be paid in	¥100 per ¥100 of face value
Redemption amount	¥100 per ¥100 of face value
Maturity	March 24, 2028
Interest rate	0.65%
Interest payment date	March 24 and September 24 of each year
Payment date	March 24, 2023
Offering method	Public offering in Japan
Lead managing securities company	Nomura Securities Co., Ltd.
Fiscal agent	Mizuho Bank, Ltd.
Book-entry transfer institution	Japan Securities Depository Center, Incorporated
Obtaining rating	A- (Rating and Investment Information, Inc.)

(Reference)

“Notice Concerning Shelf Registration Statement for Issuance of Bonds” on February 24, 2023.