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March 10, 2023

## Consolidated Financial Results for the Six Months Ended January 31, 2023 (Under Japanese GAAP)

Company name: TORIKIZOKU HOLDINGS Co., Ltd.  
 Listing: Tokyo Stock Exchange  
 Securities code: 3193  
 URL: <https://torikizoku-holdings.co.jp/>  
 Representative: Tadashi Okura, Representative Director and President  
 Inquiries: Hiroshi Kobata, Executive Officer and General Manager of Corporate Management Department  
 TEL: 06-6562-5333  
 Scheduled date to file quarterly securities report: March 14, 2023  
 Scheduled date to commence dividend payments: April 4, 2023  
 Preparation of supplementary material on quarterly financial results: Yes  
 Holding of quarterly financial results briefing: Yes

(Yen amounts are rounded down to millions)

### 1. Consolidated financial results for the Six months ended January 31, 2023 (from August 1, 2022 to January 31, 2023)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended January 31, 2023:	15,266	86.5	363	-	364	(72.0)	113	(86.0)
Six months ended January 31, 2022:	8,184	-	(1,856)	-	1,302	-	808	-

Note: Comprehensive income For the six months ended January 31, 2023: ¥110 million [(86.3%)]  
 For the six months ended January 31, 2022: ¥803 million [(-%)]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended January 31, 2023:	9.78	-
Six months ended January 31, 2022:	69.73	-

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of January 31, 2023:	18,563	6,400	34.5
As of July 31, 2022:	18,466	6,337	34.3

Reference: Equity

As of January 31, 2023: ¥6,400 million  
 As of July 31, 2022: ¥6,337 million

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended July 31, 2022:	-	0.00	-	4.00	4.00
Fiscal year ending July 31, 2023	-	4.00			
Fiscal year ending July 31, 2023 (Forecast)			-	4.00	8.00

Note: Revisions to the forecast of cash dividends most recently announced: None

## 3. Forecast of consolidated financial results for the fiscal year ending July 31, 2023 (from August 1, 2022 to July 31, 2023)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	31,713	56.3	857	-	839	(57.4)	265	(76.6)	22.89

Note: Revisions to the forecast of financial results most recently announced: None

**\* Notes**

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): Yes

Newly included: 1 company Daikichi System Limited,

Excluded: – companies

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)	As of January 31, 2023	11,622,300 shares	As of July 31, 2022:	11,622,300 shares
(ii) Number of treasury shares at the end of the period	As of January 31, 2023	33,564 shares	As of July 31, 2022:	33,564 shares
(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)	As of January 31, 2023	11,588,736 shares	As of January 31, 2022	11,587,840 shares

\* Quarterly financial results are exempt from quarterly review conducted by certified public accountants or an audit corporation.

\* Proper use of earnings forecasts, and other special matters

Forecasts of financial results and other forward-looking statements herein are based on information available to the Company (TORIKIZOKU HOLDINGS Co., Ltd.) at the time of submission and certain assumptions deemed reasonable by the Company. They do not constitute guarantees of future performance and actual results, etc., may differ materially from these forecasts due to a variety of factors.

## 2. Quarterly Consolidated Financial Statements and Primary Notes

### (1) Quarterly Consolidated Balance Sheet

(Thousands of Yen)

	As of July 31, 2022	As of January 31, 2023
<b>Assets</b>		
<b>Current assets</b>		
Cash and deposits	8,657,764	8,274,494
Accounts receivable - trade	520,079	678,381
Inventories	130,823	141,285
Accounts receivable - other	587,836	518,368
Other	398,095	443,398
Total current assets	10,294,598	10,055,928
<b>Non-current assets</b>		
Property, plant and equipment		
Buildings, net	4,797,060	4,709,642
Other, net	263,793	278,474
Total property, plant and equipment	5,060,854	4,988,116
Intangible assets		
Goodwill	-	362,832
Other	29,459	48,032
Total intangible assets	29,459	410,865
Investments and other assets		
Deferred tax assets	1,206,666	1,162,359
Other	1,875,235	1,959,126
Allowance for doubtful accounts	-	(13,041)
Total investments and other assets	3,081,901	3,108,443
Total non-current assets	8,172,215	8,507,426
Total assets	18,466,814	18,563,355
<b>Liabilities</b>		
<b>Current liabilities</b>		
Accounts payable - trade	1,021,689	1,273,409
Current portion of long-term borrowings	976,960	930,292
Accounts payable - other	1,192,320	1,369,824
Income taxes payable	430,194	79,124
Provision for bonuses	332,016	340,538
Provision for shareholder benefit program	33,633	32,526
Provision for bonuses for directors (and other officers)	-	23,770
Other	1,756,839	1,257,793
Total current liabilities	5,743,653	5,307,278
<b>Non-current liabilities</b>		
Long-term borrowings	5,209,169	5,337,241
Provision for share awards for directors (and other officers)	10,999	13,004
Retirement benefit liability	48,734	81,324
Asset retirement obligations	1,112,059	1,162,434
Other	4,907	261,210
Total non-current liabilities	6,385,869	6,855,215
Total liabilities	12,129,523	12,162,494
<b>Net assets</b>		
<b>Shareholders' equity</b>		
Share capital	1,491,829	1,491,829
Capital surplus	1,481,829	1,481,829
Retained earnings	3,441,405	3,508,309
Treasury shares	(86,841)	(86,841)
Total shareholders' equity	6,328,222	6,395,126
<b>Accumulated other comprehensive income</b>		
Remeasurements of defined benefit plans	9,068	5,734
Total accumulated other comprehensive income	9,068	5,734
Total net assets	6,337,291	6,400,860
Total liabilities and net assets	18,466,814	18,563,355

(2) Quarterly Consolidated Statement of Income and Consolidated Statement of Comprehensive Income  
(Quarterly Consolidated Statement of Income)  
(For the Six Months Ended January 31, 2023 and 2022)

(Thousands of Yen)

	Six months ended January 31, 2022	Six months ended January 31, 2023
Net sales	8,184,010	15,266,179
Cost of sales	2,460,970	4,481,751
Gross profit	5,723,039	10,784,427
Selling, general and administrative expenses	7,579,970	10,420,479
Operating profit (loss)	(1,856,931)	363,947
Non-operating income		
Interest income	10	24
Surrender value of insurance policies	2,325	7,917
Other	3,173,230	5,058
Total non-operating income	3,175,565	13,001
Non-operating expenses		
Interest expenses	14,139	8,367
Other	2,262	3,973
Total non-operating expenses	16,402	12,341
Ordinary profit	1,302,232	364,608
Extraordinary income		
Gain on sale of non-current assets	-	7,289
Compensation for forced relocation	-	32,633
Total extraordinary income	-	39,922
Extraordinary losses		
Loss on sale of non-current assets	-	331
Impairment losses	-	151,734
Total extraordinary losses	-	152,066
Profit before income taxes	1,302,232	252,464
Income taxes - current	333,688	66,661
Income taxes - deferred	160,466	72,410
Total income taxes	494,155	139,071
Profit	808,077	113,392
Profit attributable to owners of parent	808,077	113,392

(Quarterly Consolidated Statement of Comprehensive Income)  
(For the Six Months Ended January 31, 2023 and 2022)

(Thousands of Yen)

	Six months ended January 31, 2022	Six months ended January 31, 2023
Profit	808,077	113,392
Other comprehensive income		
Remeasurements of defined benefit plans	(4,199)	(3,333)
Total other comprehensive income	(4,199)	(3,333)
Comprehensive income	803,877	110,058
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of parent	803,877	110,058
Comprehensive income attributable to non-controlling interests	-	-