

To whom it may concern,

Company: Core Concept Technologies Inc.

Representative: Takeshi Kaneko,

Representative Director, President, CEO

(Stock Code: 4371, Growth Market of TSE)

Yoshiyuki Umeda,

Contact: Executive Officer, General Manager of Business

Administration Division

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# Notice of the Injection of Capital into REVA Investment Limited Partnership No. 1 and the Business Alliance with REVA Corporation

We hereby announce that our company has decided to inject capital into REVA Investment Limited Partnership No. 1 (hereinafter referred to as "REVA Fund No. 1"), which was established by REVA Corporation (hereinafter referred to as "REVA") and has concluded a business alliance contract with REVA, as described below.

1. Purpose of the injection of capital into REVA Fund No. 1 and the business alliance with REVA

REVA aims to realize an affluent future by strengthening the industrial competitiveness of Japan and solving social issues, including ESG issues, and invests mainly in the manufacturing industry.

On the other hand, our company's core business is the support for DX in the manufacturing and construction industries, and we aim to contribute to the sustainable development of the industries with technology and human resources.

Since the two companies' goals are in line with each other, they are expected to contribute to the mid/long-term business growth of our company, and satisfactory return on investment can be expected, we decided to inject capital into REVA Fund No. 1 and form a business alliance with REVA.

#### 2. Outline of REVA Fund No. 1

(1) Name	REVA Investment Limited Partnership No. 1	
(2) Location	7th floor of Wakamatsu Bldg., 3-3-6 Nihonbashi-honcho, Chuo-ku,	
	Tokyo	
(3) Date of establishment	March 15, 2023	
(4) Investment targets	Business succession of SMEs and large companies' projects for carving out their non-core businesses	
(5) Total investment amount (goal)	30 billion yen	

(6) Our company's	500 million yen
promised investment	*Every time the fund makes an investment, we will bear the pro rata
amount	share.

## 3. Outline of the business alliance with REVA

REVA and our company will form a business alliance regarding the following items, and conduct cooperative activities.

Our company will support the investees of REVA in promotion of DX and staffing of IT personnel.

Together with our company, REVA will discuss measures for improving the DX in investees and the development of successful patterns for standardized DX solutions.

#### 4. Outline of REVA

(1) Name	REVA Corporation	
(2) Location	7th floor of Wakamatsu Bldg., 3-3-6 Nihonbashi-honcho, Chuo-ku,	
	Tokyo	
(3) Representative	Kengo Nishinaka, Representative Director	
(4) Business description	Management, operation, etc. of a private equity fund	
(5) Date of establishment	February 1, 2021	
(6) Relationship between	Capital relationship	None
our company and said	Personal relationship	None
company	Business relationship	None
	Involvement of related parties	None

In response to the request from the other party, we omitted capital stock, major shareholders, shareholding ratios, financial standing, and business performance.

## 5. Schedule

(1) Date of the resolution by the board of directors	October 18, 2022
(2) Date of conclusion of the contracts	March 15, 2023
(3) Date of start of business	March 15, 2023

Schedule for the contract for injecting capital into REVA Fund No. 1 and the contract for business alliance with REVA

### 6. Future outlook

We recognize that the impact on our business performance in the term ending December 2023 is minor, and we believe that it will contribute to the improvement in our business performance in the medium/long term. However, if there emerges any item that should be disclosed, we will notify you swiftly.