

The following information was originally prepared and published by DeNA Co., Ltd. in Japanese as it contains timely disclosure materials to be submitted to the Tokyo Stock Exchange. This English translation is for your convenience only. To the extent there is any discrepancy between this English translation and the original Japanese version, please refer to the Japanese version.



March 24, 2023

Company name: DeNA Co., Ltd.  
(TSE Prime Stock Code: 2432)  
Name of representative: Shingo Okamura, President & CEO  
Contact person: Takaaki Otani, Head of the Corporate Unit  
Tel.: 03-6758-7200

### Notice Regarding Investment in Investment Limited Partnership

DeNA Co., Ltd. would like to announce an investment in the Delight Ventures Builder II Investment Limited Partnership and the Delight Ventures II Investment Limited Partnership. Delight Ventures Builder II ILP is expected to be a subsidiary of DeNA.

#### 1. Objective

In September 2019 DeNA formed the Delight Ventures I Investment Limited Partnership, and began the Venture Builder business with the aim of producing entrepreneurs to encourage the creation of new businesses and create a foundation for fostering human capital, among others. Delight Ventures also contributed to energizing the ecosystem for startups and innovation, as well as fostering an entrepreneurial culture. To drive innovation in a structural and continuous way in a wide range of areas, it's essential to have initiatives to invest in human capital to secure personnel quality, diversity, and organizational and cultural core competencies. To accelerate the achievement of this objective, DeNA has decided to invest in Delight Ventures Builder II ILP and Delight Ventures II ILP.

#### 2. Delight Ventures Builder II ILP (Subsidiary)

##### (1) Summary

(1) Company name	Delight Ventures Builder II Investment Limited Partnership
(2) Address	Dogenzaka Sky Building 11F, 28-1 Maruyamacho, Shibuya-ku, Tokyo
(3) Basis for establishment, etc.	Limited Partnership Act for Investment
(4) Formation objective	Support for independent entrepreneurial activities for DeNA employees & also open to others
(5) Formation date	March 31, 2023 (Scheduled)
(6) Total investment amount	1.5 billion yen
(7) Investor, investment percentage, and summary of investor	DeNA Co., Ltd. 98.77% (Scheduled)

(8) General Partner	Name	Delight Builder Co., Ltd.
	Address	Dogenzaka Sky Building 11F, 28-1 Maruyamacho, Shibuya-ku, Tokyo
	Name and title of representative	Tomoko Namba, Representative Director Ryu Bando, Representative Director Shuhei Kawasaki, Representative Director
	Description of business	Management operations, investment target development, and guidance to investment targets from investment limited partnership
	Stated capital	2,505 thousand yen (Scheduled)
(9) Relationship between listed company and this fund	Relationship between listed company and this fund	Capital relationship: DeNA plans to invest in this fund. Personnel relationship: DeNA plans to become a limited partner for this fund. Transactional relationship: No applicable items.
	Relationship between listed company and General Partner	Plan to make this company into a subsidiary of DeNA.

(2) Schedule

Date of board of directors resolution: March 24, 2023

Investment limited partnership agreement conclusion date: March 31, 2023 (Scheduled)

3. Investment in Delight Ventures II ILP

(1) Summary

(1) Company name	Delight Ventures II Investment Limited Partnership	
(2) Address	Dogenzaka Sky Building 11F, 28-1 Maruyamacho, Shibuya-ku, Tokyo	
(3) Basis for establishment, etc.	Limited Partnership Act for Investment	
(4) Formation objective	Venture investment focused on Japanese startups that will solve major social problems through innovation	
(5) Formation date	April 14, 2023 (Scheduled) (Note)	
(6) Total investment amount	10.0 - 15.0 billion yen (Goal) (Note)	
(7) Investor, investment percentage, and summary of investor	DeNA Co., Ltd. 50% or less (Scheduled) (Note) *Participation by multiple external LPs is expected going forward *DeNA investment is expected to be a maximum of 5.0 billion yen	
(8) General Partner	Name	Delight Capital Co., Ltd.
	Address	Dogenzaka Sky Building 11F, 28-1 Maruyamacho, Shibuya-ku, Tokyo
	Name and title of representative	Tomoko Namba, Representative Director Dai Watanabe, Representative Director
	Description of business	Management operations, investment target development, and guidance to investment targets from investment limited partnership
	Stated capital	19,005 thousand yen

(9) Relationship between listed company and this fund	Relationship between listed company and this fund	Capital relationship: DeNA plans to invest in this fund. Personnel relationship: DeNA plans to become a limited partner for this fund. Transactional relationship: No applicable items.
	Relationship between listed company and General Partner	This company is expected to be an equity-method affiliate of DeNA.

(Note) Delight Ventures II ILP is expected to have participation by multiple external LPs, and is expected to be formed as indicated above through negotiation and the fulfillment of various conditions. DeNA's investment percentage may change depending on the total investment amount.

(2) Schedule

Date of board of directors resolution: March 24, 2023

Investment limited partnership agreement conclusion date: April 14, 2023 (Scheduled)

4. Future outlook

The impact of this business on the operating results for the fiscal year ending March 31, 2023 is expected to be minimal. Going forward if there are any matters to be disclosed then DeNA will disclose them in a timely manner.

\*This document is merely intended to provide disclosure about DeNA's activities, and is not intended as a solicitation for investment.

<p><u>For inquiries please contact:</u> IR Department (<a href="mailto:ir@dena.com">ir@dena.com</a>) DeNA Co., Ltd. (<a href="https://dena.com">https://dena.com</a>)</p>
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