



March 24, 2023

To Whom It May Concern

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Shin-Etsu Chemical Co., Ltd.
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(Code No. 4063)
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**Notice Concerning Results of Repurchase of Shares
and Completion of Repurchase Transactions**

(Repurchase of Shares Based on Provisions in the Company's Articles of Incorporation
Relating to Article 165(2) of the Companies Act)

Shin-Etsu Chemical Co., Ltd. (the “Company”) hereby announces that, as to the repurchase of shares announced on January 26, 2023, (i) it has repurchased shares as described below, and (ii) the repurchase of shares based on the resolution of the meeting of the Board of Directors held on January 26, 2023 has been completed.

Results of Repurchase of Shares

- | | |
|---------------------------------------|--|
| (1) Share Type Purchased: | common shares of the Company |
| (2) Total Number of Shares Purchased: | 340,000 shares |
| (3) Total Share Purchase Amount: | 6,770,875,000 Japanese Yen |
| (4) Purchase Period: | January 27, 2023 to March 24, 2023
(transaction date) |
| (5) Purchase Method: | Market Purchases on the Tokyo Stock Exchange |

For Reference:

**Contents of Resolution Concerning Repurchase of Shares (Board of Directors Meeting
Held on January 26, 2023)**

- | | |
|---|--|
| (1) Share Type for Purchases: | common shares of the Company |
| (2) Total Number of Shares to be Purchased: | 340,000 shares (maximum)
(0.08% of the total shares issued and outstanding,
excluding treasury shares) |
| (3) Total Share Purchase Amount: | 7 billion Japanese Yen (maximum) |
| (4) Purchase Period: | January 27, 2023 to March 31, 2023 |