



March 28, 2023

To whom it may concern:

Company name: Wacoal Holdings Corp.

Representative name: Hironobu Yasuhara,
Representative Director, President and CEO
(Code No. 3591 TSE Prime Market)

Contact: Katsuya Hirooka,
Corporate Officer, Head of Corporate Planning
Dept.
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Announcement Regarding Status of Purchase of Treasury Stock
(Purchase of treasury stock pursuant to the provisions of our Articles of Incorporation
as stipulated in Paragraph 1, Article 459 of the Companies Act)

We (the “Company”) hereby announce that we have implemented the purchase of treasury stock pursuant to the provisions of Paragraph 1, Article 459 of the Companies Act, regarding which our board of directors adopted resolutions at a meeting held on May 13, 2022, as follows:

This has concluded the purchase of treasury stock as resolved at the board of directors meeting held on May 13, 2022.

Details

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|--------------------------------|---|
| 1. Purchase period: | From March 1, 2023 through March 24, 2023 |
| 2. Type of purchased shares: | Common stock of the Company |
| 3. Number of purchased shares: | 297,600shares |
| 4. Aggregate purchase price: | 739,474,100yen |
| 5. Method of acquisition | Market purchase on Tokyo Stock Exchange |

(Reference)

- Matters resolved at our board of directors held on May 13, 2022
 - Type of shares to be purchased: Common stock of the Company
 - Total number of shares to be purchased: 5,500,000 shares (at maximum)
(8.95% as to the total number of issued and outstanding shares (excluding shares of treasury stock))
 - Aggregate purchase price: 10 billion yen (at maximum)
 - Purchase period: From June 4, 2022 through March 24, 2023
- Total number of treasury stock which the Company has purchased according to the above-mentioned resolution, as of March 24, 2023
 - Total number of purchased shares: 3,498,900 shares
 - Aggregate purchase price: 8,033,937,600yen

- End -