



March 28, 2023.

To whom it may concern

Company Name DMG MORI CO., LTD.
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President and Representative Director
(Securities Code: 6141
Tokyo Stock Exchange, Prime Section)
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Notice Regarding Adjustment of Conversion Price for Zero Coupon Convertible Bonds due 2024

DMG MORI CO., LTD. (hereinafter the "Company") hereby announces the adjustment of conversion price for the Zero Coupon Convertible Bonds due 2024 (the "Bonds").

Adjustment of Conversion Price

Name of issue	Conversion price prior to the adjustment	Conversion price after the adjustment
Zero Coupon Convertible Bonds due 2024	¥2,593	¥2,549.4

Effective Date for the Conversion price after the adjustment

January 1, 2023 (Japan time)

Reason for the adjustment

Adjustment of Conversion Price pursuant to Condition 5.2.4 of the terms and conditions of the Bonds due to the Extraordinary Dividend (as defined in such Condition 5.2.4) resulting from payment of a dividend of ¥70 per share (aggregate in respect of the fiscal year ended 31 December 2022) of the Company common stock. The payment of such dividend was approved at the general meeting of our shareholders on March 28, 2023.