

March 29, 2023

SBI Holdings, Inc.

(TOKYO: 8473)

Notice Regarding Recording of Profit Related to Partial Sale of an Equity Method Affiliate Company (SBI Sumishin Net Bank, Ltd.) of SBI Holdings, Inc.

SBI Sumishin Net Bank, Ltd. (hereinafter “SBI Sumishin Net Bank”), an equity method company of SBI Holdings, Inc. (hereinafter “the Company”), has become newly listed on the Standard Market of the Tokyo Stock Exchange.

As disclosed on February 28, 2023, in the “Notice Regarding Approval for Listing of an Equity-Method Affiliate of the Company (SBI Sumishin Net Bank, Ltd.) and Partial Sale of Shares Held by SBI Holdings, Inc.,” the Company hereby announces that it will participate as a seller in the secondary offering of SBI Sumishin Net Bank’s common stock to be conducted by SBI Sumishin Net Bank and that it will sell part of its holdings of SBI Sumishin Net Bank’s common stock (hereinafter “the Sale”) and recognize a profit as follows.

1. Details of the Sale

(1) Sale price per share	1,140 yen
(2) Number of shares sold	20,734,200 shares *1
(3) Number of shares held after the sale	54,662,700 shares (ratio of shares held: 36.25%) *2
(4) Total amount of sale	23,636 million yen
(5) Date of delivery	March 29, 2023

*1 The Company has granted Nomura Securities Co., Ltd. the right (hereinafter “the Greenshoe Option”) to acquire additional shares of common stock of SBI Sumishin Net Bank up to the number of shares offered in the offering by way of over-allotment (3,110,100 shares). However, since the Greenshoe Option expires on April 26, 2023, the portion of the secondary offering by over-allotment is not included in the Sale.

*2 The ratio of shares held is based on the total number of shares issued (150,793,800 shares) as of today.

2. Future outlook

Through the Sale, the Company will record a profit before income tax expense of approximately 10.7 billion yen on its consolidated financial results for the fiscal year ending March 31, 2023, and an extraordinary profit of approximately 17.1 billion yen in its non-consolidated financial results for the fiscal year ending March 31, 2023. SBI Sumishin Net Bank will continue to be an equity-method affiliate of the Company and will endeavor towards further growth by pursuing synergies with the companies of the Company Group.

For further information, please contact:

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