

March 30, 2023

For Immediate Release

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## Notice Concerning Borrowing of Funds (Determination of Interest Rate)

CRE Logistics REIT, Inc. (“CRE REIT”) announces today that the interest rate has been determined for the long-term loans payable, which is part of the borrowings to be made on April 3, 2023, out of the borrowings announced on March 23, 2023 in the “Notice Concerning Borrowing of Funds (including Green Loan)” and the borrowings announced on March 29, 2023 in the “Notice Concerning Borrowing of Funds (Reduction and Final Determination of Loan Amounts from Lenders)” (the “Borrowings”). Details are as follows.

### 1. Details of determination of interest rate

Category	Lender	Loan amount (million yen)	Interest rate	Drawdown date	Borrowing method	Repayment date	Repayment method	Notes
Long-term loans payable	MUFG Bank, Ltd.	700	0.880% (Note)	April 3, 2023	Borrowing based on individual loan agreement concluded on March 29, 2023	September 30, 2027	Lump-sum repayment at maturity	Unsecured Unguaranteed

(Note) The fourth decimal place is rounded off.

### 2. Other matters necessary for investors to understand and assess this information properly

The risks related the Borrowings have not changed significantly from those stated in “Part 2: Reference information, 2. Reference material: Supplementary information, (3) Investment risk” of the securities registration statement submitted on March 23, 2023.

\* CRE Logistic REIT, Inc. website: <https://cre-reit.co.jp/en/>

Disclaimer: This press release is intended to disclose to the public certain matters relating to the borrowing of funds (determination of interest rate) by CRE REIT, and is not an offer to sell or a solicitation of any offer to buy the securities of CRE REIT in the United States or elsewhere. Any investment decision should be made based upon your own judgement. The investment units of CRE REIT may not be offered or sold in the United States without registration or an exemption from registration under the United States Securities Act of 1933, as amended (the “Securities Act”). CRE REIT will not undertake a public offering or sale in the United States, public or otherwise, of investment units, which have not been and will not be registered under the Securities Act.