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For Immediate Release

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GLP J-REIT
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Winning “DEALWATCH AWARDS 2022” and “Capital Eye Awards 2022”

GLP J-REIT announces that the public offering conducted through an accelerated global offering (“AGO”) structure in October 2022 has won <J-REIT Deal of the Year> award in the stock category of “DEALWATCH AWARDS 2022” by Refinitiv Japan K.K and <BEST ISSUER OF 2022> in Real Estate Investment Trusts Category of “Capital Eye Awards 2022” by Capital Eye Limited.

It is a three-consecutive award-winning for both awards, “DEALWATCH AWARDS” and “Capital Eye Awards”, which is the first splendid achievement in the J-REIT history.

The offering was executed where a certain degree of uncertainty remained in the capital market. GLP J-REIT promoted the stability and growth potential of the logistics sector and executed the public offering with AGO structure which minimizes market fluctuation risk to pursue the growth of unitholder value.

GLP J-REIT will continue to work to maximize unitholder value by utilizing the sponsor support from GLP group investing and operating in logistics real estate, data centers and renewable energy as well as providing alternative asset management in real estate and private equity investment.

1. Awards for GLP J-REIT

<J-REIT Deal of the Year> by Refinitiv Japan K.K.
Stock category of “DEALWATCH AWARDS 2022”

Joint Coordinator: Nomura Securities Co.,Ltd., SMBC Nikko Securities Inc., Mizuho Securities Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.

Executed the largest equity finance of JPY 32.1 billion in FY2022 where large public offering ceased by weakening market environment. The deal was well-supported by investors by promoting solid DPU growth as well as large and firm pipeline assets for GLP J-REIT despite of concern for over supply and weakening demand from EC industry.

<BEST ISSUER OF 2022> by Capital Eye Limited.
Real Estate Investment Trusts category of “Capital Eye Awards 2022”

Joint Coordinator: Nomura Securities Co.,Ltd., SMBC Nikko Securities Inc., Mizuho Securities Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.

Executed the largest public offering in FY2022. The deal was well-supported by both domestic and global investors, by promoting large and firm pipeline assets as well as asset sourcing capability of GLP J-REIT, which led to two consecutive successful public offering with AGO structure. It maintained 3% DPU growth which was in line with its track record.

2. About DEALWATCH AWARDS and Capital Eye Awards

The DEALWATCH AWARDS were established in 1995 with an aim to contribute to the growth and expansion of the capital market related to Japan. Winners are selected by taking into consideration appropriate pricing in the primary market, price formation after transition to the secondary market, contribution to the development of the capital market and originality and ingenuity from the viewpoint that “the Japanese market will further develop as a major market in the world”.

The DEALWATCH AWARDS in fiscal 2022 comprises a total of six categories namely “General”, “Corporate Bond,” “Local Government Bond”, “Cross-Border Bond”, “Sustainable Finance” and “Stock”.

The Capital Eye Awards is a survey of underwriters and institutional investors in the securitization, initial public offering, public offering, real estate investment trust (J-REIT), and convertible bond (CB) sectors to find out which were the best financings made in the capital markets during the year and who the issuers were. Based on the answers to the survey, the editorial department of Capital Eye Limited selects the winners and awards them based on whether they have been smoothly accepted by the market, whether they are meaningful to the market, and whether they contribute to the development and revitalization of the market.

For details of awards, please click below.

[DEALWATCH AWARDS](#) (Japanese only)

[Capital Eye Awards](#) (Japanese only)

GLP J-REIT website address: <https://www.glpjreit.com/en/>