

April 5, 2023

To all concerned parties:

Investment Corporation
Japan Metropolitan Fund Investment Corporation
(Tokyo Stock Exchange Company Code: 8953)
Representative: Masahiko Nishida, Executive Director
URL: <https://www.jmf-reit.com/english/>
Asset Management Company
KJR Management
Representative: Naoki Suzuki,
President & Representative Director
Inquiries: Keita Araki, Executive Officer &
Head of Metropolitan Division
TEL: +81-3-5293-7081

Notice Concerning Debt Financing (Determination of Interest Rate)

Japan Metropolitan Fund Investment Corporation announces today the applicable interest rate for the new loans which had not been determined at the time of press release titled “Notice Concerning Debt Financing (New Debt Financing and Refinancing) and Partial Early Repayment of Borrowings” released on March 24, 2023.

1. Determination of Interest Rate

Lender	Loan Amount	Loan Term	Interest Rate ^(Note)		Anticipated Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
Sumitomo Mitsui Trust Bank, Limited	¥ 1,100 Million	6.9 years	Fixed	0.697%	April 7, 2023	Unsecured and unguaranteed, lump sum repayment	February 28, 2030
MUFG Bank, Ltd.	¥ 4,600 Million	7.5 years	Fixed	0.760%			September 30, 2030
Development Bank of Japan Inc.	¥ 3,000 Million	10 years	Fixed	1.053%			March 31, 2033

(Note) Figures are rounded off to third decimal places.