

Document and entity information

Feb 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-04-05
Company name	ICHIBANYA CO.,LTD.
Securities code	7630
URL	https://www.ichibanya.co.jp/
Representative	
Title	代表取締役社長
Name	葛原 守
Inquiries	
Title	経営企画室長
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Other	
Date of general shareholders' meeting (as planned)	2023-05-30
Dividend payable date (as planned)	2023-05-16
Annual securities report filing date (as planned)	2023-05-31
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	true
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-

Business Results-Operating results

(in millions of yens)

	Feb 2023	Feb 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	48,286	45,022
% change	7.3	1.8
Operating profit		
Operating profit	3,613	2,855
% change	26.5	11.6
Ordinary profit		
Ordinary profit	4,042	4,168
% change	-3.0	34.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,538	2,921
% change	-13.1	68.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,857	2,880
Change in comprehensive income	-0.8	40.0
Other consolidated operating results		
Basic earnings per share (Yen)	79.54	91.55
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.3	9.7
Ordinary profit to total assets ratio (%)	9.5	9.9
Operating profit to net sales ratio (%)	7.5	6.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Feb 2023	Feb 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	42,432	42,467
Net assets	30,945	30,607
Capital adequacy ratio (%)	72.0	71.3
Net assets per share (Yen)	957.78	949.02
Note to consolidated financial positions		
Owner's equity	30,571	30,285
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Feb 2023	Feb 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,958	5,238
Cash flows from investing activities	-932	-466
Cash flows from financing activities	-2,969	-3,075

Cash and equivalents, end of period	17,678	17,420
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Feb 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Feb 2024	Feb 2023	Feb 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		40.00	40.00
Forecast	40.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		40.00	40.00
Forecast	40.00		
Upper	-		
Lower	-		
Annual			
Result		80.00	80.00
Forecast	80.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,553	2,553
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		100.6	87.4
Forecast	88.7		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		8.4	8.4
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Feb 2024	Aug 2023
Forecasts		
Forecasts		
Title for forecasts	3. 2024年2月期の連結業績予想(2023年3月1日~2024年2月29日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	53,000	25,500
Upper	-	-
Lower	-	-
% change		
Forecast	9.8	11.5
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,300	1,810
Upper	-	-
Lower	-	-
% change		
Forecast	19.0	37.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,540	1,930
Upper	-	-
Lower	-	-
% change		
Forecast	12.3	17.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,880	1,140
Upper	-	-
Lower	-	-
% change		
Forecast	13.4	11.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	90.23	35.72
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	(注)現時点で想定し得る新型コロナウイルスによる影響を予想に織り込んでおります。詳細は添付資料P.4「1.経営成績等の概況(4)今後の見通し」をご覧ください。	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

-

-

-

-

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

(注) 詳細は、添付資料 P.14「3. 連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項(会計方針の変更)」をご確認ください。

Notes-Number of issued and outstanding shares common stock

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

31,926,000

31,926,000

Number of treasury stock at the end of fiscal year

6,836

13,637

Average number of shares

31,917,030

31,913,481

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

(注) 1株当たり当期純利益の算定の基礎となる株式数については、P.15「1株当たり情報」をご覧ください。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2023	Feb 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	40,800	38,787
% change	5.2	-1.8
Operating profit		
Operating profit	3,793	3,003
% change	26.3	1.1
Ordinary profit		
Ordinary profit	4,127	4,212
% change	-2.0	27.7
Profit		
Profit	2,248	3,078
% change	-27.0	52.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	70.46	96.47
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2023	Feb 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	40,766	41,508
Net assets	30,140	30,432
Capital adequacy ratio (%)	73.9	73.3
Net assets per share (Yen)	944.29	953.63
Note to non-consolidated financial positions		
Owner's equity	30,140	30,432
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Feb 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Feb 2024
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.