



Financial Results for the Fiscal Year Ended February 20, 2023(FY2022)

[J-GAAP] (Non-consolidated)

April 5, 2023

Company: NISHIMATSUYA CHAIN Co., Ltd. Listing: Tokyo Stock Exchange (Prime Market)
 Stock code: 7545 URL: <https://www.24028.jp/>
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Scheduled date of annual general meeting of shareholders: May 16, 2023
 Scheduled date to start dividends distribution: April 25, 2023
 Scheduled date of filing securities report: May 17, 2023
 Supplementary documents for this summary of financial results: Yes
 Briefing on the results: Yes (for analysts and institutional investors)

(Amounts less than one million yen have been rounded down.)

1. Financial results of the fiscal year ended February 20, 2023(FY2022) (From February 21, 2022 to February 20, 2023)

(1) Operating results

(Percentage figures show year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FY2022	169,524	4.0	10,933	-10.8	11,588	-9.8	7,640	-10.1
FY2021	163,016	2.3	12,259	1.4	12,852	3.9	8,498	2.7

	Net income per share	Fully diluted net income per share	ROE	ROA	Operating margin
	¥	¥	%	%	%
FY2022	126.51	126.35	10.2	9.2	6.4
FY2021	138.98	138.79	12.2	10.7	7.5

(Reference) Gain/loss from investment under equity method: FY2022: ¥ – million

FY2021: ¥ – million

(Note) The Company applied the Accounting Standard for Revenue Recognition (ASBJ Statement No. 29, March 31, 2020), etc. from the start of the first quarter. Figures for the fiscal year ended February 20, 2023 reflect the application of the accounting standard, etc. Year-on-year percentage changes are calculated based on results for the fiscal year ended February 20, 2022 prior to the application of the accounting standard, etc.

(2) Financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	¥ million	¥ million	%	¥
FY2022	129,592	77,098	59.4	1,279.87
FY2021	122,411	72,301	59.0	1,187.34

(Reference) Equity capital: FY2022: ¥76,963 million

FY2021: ¥72,175 million

(Note) The Company applied the Accounting Standard for Revenue Recognition (ASBJ Statement No. 29, March 31, 2020), etc. from the start of the first quarter. Figures for the fiscal year ended February 20, 2023 reflect the application of the accounting standard, etc.

(3) Cash flows

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at end of period
	¥ million	¥ million	¥ million	¥ million
FY2022	3,467	-2,410	-2,969	57,748
FY2021	8,750	-1,353	-4,280	59,687

2. Dividends

	Dividend per share					Total dividends	Payout ratio	DOE
	End of first quarter	End of second quarter	End of third quarter	Year-end	Full year			
	¥	¥	¥	¥	¥	¥ million	%	%
FY2021	–	12.00	–	13.00	25.00	1,529	18.0	2.2
FY2022	–	13.00	–	13.00	26.00	1,573	20.6	2.1
FY2023(forecast)	–	13.00	–	13.00	26.00		16.8	

3. Forecast of operating results for the fiscal year ending February 20, 2024 (From February 21, 2023 to February 20, 2024)

(Percentage figures show changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
FY2023	89,600	6.1	6,998	4.5	7,230	0.4	4,800	3.2	79.82
First half									
Full year	180,000	6.2	13,603	24.4	14,000	20.8	9,284	21.5	154.40