



April 10, 2023

Company name: USEN-NEXT HOLDINGS Co., Ltd.
Representative: Yasuhide Uno, President, Representative
Director & CEO
(Securities code: 9418, TSE Prime Market)
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**Notice on Purchase of Treasury Shares for Treatment of
Fractions of Less Than One Share Arising From Share Exchange**

Purchase of treasury shares pursuant to the provisions of
Article 234, Paragraphs 4 and 5 of the Companies Act

USEN-NEXT HOLDINGS Co., Ltd. (the “Company”) hereby announces that at a meeting of its Board of Directors held today, the Company has passed a resolution concerning the treatment of fractions less than one share arising from share exchange pursuant to the provisions of Article 234, Paragraphs 4 and 5 of the Companies Act as shown below.

1. Summary of the purchase

Effective March 31, 2023, the Company conducted a share exchange in which the Company became the wholly-owning parent company, and Premium Platform Japan, Inc. became a wholly-owned subsidiary.

The Board of Directors resolved at the meeting held today that the Company will purchase any fractions less than one share of the Company allotted to shareholders of Premium Platform Japan, Inc. arising from the share exchange pursuant to the provisions of Article 234, Paragraphs 4 and 5 of the Companies Act as shown below.

2. Details of the purchase

(1) Type of shares to be purchased

Common shares of the Company

(2) Total number of shares to be purchased

Two (2) shares

(3) Total amount of money to be paid for the purchase

An amount calculated by multiplying the total number of shares purchased by the closing price of common shares of the Company on the Tokyo Stock Exchange Prime Market as of the date of the purchase (April 10, 2023)

(4) Date of the purchase

April 10, 2023