



April 10, 2023

Company name: USEN-NEXT HOLDINGS Co., Ltd.  
Representative: Yasuhide Uno, President, Representative  
Director & CEO  
(Securities code: 9418, TSE Prime Market)  
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**Notice on Dividend Surplus (Interim Dividend) and  
Revision of Dividend Forecast (Increase)**

USEN-NEXT HOLDINGS Co., Ltd. (the “Company”) hereby announces that at a meeting of its the Board of Directors held today, the Company has passed a resolution to distribute dividend of surplus (interim dividend), for which the record date is February 28, 2023, and to revise its dividend forecast for the fiscal year ending August 31, 2023.

1. Reasons for distributing interim dividend and revising dividend forecast

The Company views internal reserves as a key business strategy to enable shareholder returns through the stable distribution of dividends and flexible business activities that will lead to improved corporate value in the future, while taking into account operating results and the business environment.

Based on the above policy, the Company announced on October 13, 2022 that the dividend forecast for the fiscal year ending August 31, 2023 would be ¥9.00 per share for both interim dividend and year-end dividend. However, considering the financial results of the second quarter of the fiscal year ending August 31, 2023 announced today and recent financial results trends, the Company decided to pay an interim dividend of ¥10.00 per share and revised its year-end dividend forecast to ¥10.00 per share.

2. Details of interim dividend

	Determined amount	Most recent dividend forecast (October 13, 2022)	Results of previous fiscal year
Record date	February 28, 2023	Same as on left	February 28, 2022
Dividend per share	10.00 yen	9.00 yen	0.00 yen
Total dividend amount	575 million yen	—	—
Effective date	May 25, 2023	—	—
Dividend source	Retained earnings	—	—

3. Details of revision of dividend forecast

Fiscal year ending August 2023 (September 1, 2022 to August 31, 2023)

	Annual dividend (Yen)		
	End of second quarter	End of fiscal year	Total
Previous forecast (Announced on October 13, 2022)		9.00	18.00
Revised forecast		10.00	20.00
Results for the fiscal year ending August 31, 2023	10.00		
Results for the fiscal year ended August 31, 2022	0.00	15.00	15.00

Note: The above forecast was determined based on information available as of the date of the announcement.  
Actual figures may differ due to various factors in the future.