



Consolidated Financial Results for the Six Months Ended February 28, 2023 [Japanese GAAP]

April 13, 2023

Company name: Ryohin Keikaku Co., Ltd.

Stock exchange listing: Tokyo Stock Exchange

Code number: 7453

URL: <https://www.ryohin-keikaku.jp/eng/>

Representative: Nobuo Domae, President and Representative Director

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Scheduled date of filing quarterly securities report: April 14, 2023

Scheduled date of commencing dividend payments: May 1, 2023

Availability of supplementary briefing materials on quarterly financial results: Yes

Schedule of quarterly business results briefing session: Yes (for securities analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended February 28, 2023 (September 1, 2022 to February 28, 2023)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

| | Operating revenue | | Operating profit | | Ordinary profit | | Net income attributable to owners of parent | |
|------------------------------------|-------------------|------|------------------|--------|-----------------|--------|---|--------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| Six months ended February 28, 2023 | 283,330 | 15.9 | 10,177 | (46.0) | 10,596 | (48.5) | 7,358 | (50.2) |
| Six months ended February 28, 2022 | 244,496 | 7.1 | 18,854 | (19.4) | 20,558 | (19.1) | 14,777 | (27.5) |

(Note) Comprehensive income: Six months ended February 28, 2023: 1,674 million yen (-89.9%)

Six months ended February 28, 2022: 16,560 million yen (-28.5%)

| | Earnings per share | | Diluted earnings per share | |
|------------------------------------|--------------------|--|----------------------------|--|
| | Yen | | Yen | |
| Six months ended February 28, 2023 | 27.88 | | 27.82 | |
| Six months ended February 28, 2022 | 56.15 | | 56.01 | |

(2) Consolidated Financial Position

| | Total assets | Net assets | Equity ratio | Net asset per share |
|-------------------------|--------------|-------------|--------------|---------------------|
| | Million yen | Million yen | % | Yen |
| As of February 28, 2023 | 396,760 | 241,665 | 60.0 | 901.81 |
| As of August 31, 2022 | 399,324 | 244,852 | 60.5 | 915.93 |

(Reference) Equity capital: As of February 28, 2023: 238,182 million yen

As of August 31, 2022: 241,555 million yen

2. Dividends

| | Annual dividends | | | | |
|---|--------------------|--------------------|--------------------|----------|-------|
| | End of 1st quarter | End of 2nd quarter | End of 3rd quarter | Year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended August 31, 2022 | - | 20.00 | - | 20.00 | 40.00 |
| Fiscal year ending August 31, 2023 | - | 20.00 | | | |
| Fiscal year ending August 31, 2023 (forecast) | | | - | 20.00 | 40.00 |

(Notes) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending August 31, 2023 (September 1, 2022 to August 31, 2023)

(% indicates changes from the previous fiscal year.)

| | Operating revenue | | Operating profit | | Ordinary profit | | Net income attributable to owners of parent | | Earnings per share |
|-----------|-------------------|------|------------------|-------|-----------------|--------|---|--------|--------------------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % | Yen |
| Full year | 585,000 | 17.9 | 30,000 | (8.5) | 29,700 | (20.2) | 18,600 | (24.3) | 70.53 |

(Note) Revision to the financial results forecast announced most recently: Yes

See the Announcement of Revision to the Full-Year Financial Results Forecast announced today (April 13, 2023) for the revision of consolidated financial results forecast.

*Notes

(1) Changes in significant subsidiaries during the period under review

(Changes in specified subsidiaries resulting in changes in scope of consolidation): No

New: – (company name: –), excluded – (company name: –)

(2) Accounting methods adopted specially for the preparation of quarterly consolidated financial statements: Yes

See (4) Notes to Quarterly Consolidated Financial Statements, 2. Quarterly Consolidated Financial Statements and Principal Notes in p.9 of Attached Materials for details.

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

(i) Changes in accounting policies due to the revision of accounting standards: No

(ii) Changes in accounting policies other than (i) above: No

(iii) Changes in accounting estimates: No

(iv) Retrospective restatement: No

(4) Total number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares):

| | | | |
|------------------------------------|-------------------|------------------------------------|-------------------|
| As of February 28, 2023 | 280,780,000shares | As of August 31, 2022 | 280,780,000shares |
| As of February 28, 2023 | 16,664,378shares | As of August 31, 2022 | 17,053,847shares |
| Six months ended February 28, 2023 | 263,917,560shares | Six months ended February 28, 2022 | 263,198,379shares |

(ii) Total number of treasury shares at the end of the period:

(iii) Average number of shares during the period:

*These quarterly consolidated financial results are exempt from the audit procedure by certified public accountants or audit firms.

*Explanation of the proper use of financial results forecast and other special notes

Forward-looking statements in these materials are based on information available to the management at the time of preparation of this report and on assumptions that management believes are reasonable, and do not represent a guarantee from the Company that they will be achieved. Actual results may differ significantly from these statements for various reasons.