

April 14, 2023

Menicon Co., Ltd.

President and COO: Koji Kawaura

Securities Code: 7780

TSE Prime Market, NSE Premier Market

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Announcement regarding issuance of Unsecured Straight Bonds

Menicon Co., Ltd. (“the Company”) hereby announces that today, it has determined to issue 2nd Unsecured Straight Bonds (with inter-bond pari passu clause) as follows.

1. Name of bonds	Menicon Co., Ltd. 2nd Unsecured Straight Bonds (with inter-bond pari passu clause)
2. Total amount of issue	20 billion yen
3. Maturity date	April 20, 2033 (10 years)
4. Interest rate	1.280% per annum
5. Denomination per bond	100 million yen
6. Issue price	100 yen per amount of 100 yen of each bond
7. Payment date	April 20, 2023
8. Interest payment dates	April 20 and October 20 of each year
9. Underwriters	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd.
10. Fiscal agent	Mizuho Bank, Ltd.
11. Rating	A- (Rating & Investment Information, Inc.)

12. Use of proceeds	<p>14,500 million yen will be used for investment for Menicon Malaysia Sdn. Bhd. which is the Company's wholly owned subsidiary by the end of March 2025 and portion of cash on hand reduced as a result of this investment. 2,500 million yen will be used for investment for Menicon Singapore Pte. Ltd. which is the Company's wholly owned subsidiary by the end of March 2024 and portion of cash on hand reduced as a result of this investment. Both subsidiaries will use all the proceeds for capital investment intended to strengthen the production facilities for the daily disposable contact lenses.</p> <p>The remaining amount will be used for investment for Menicon Nect Co., Ltd. which is the Company's wholly owned subsidiary by the end of September 2024. This subsidiary will use the proceeds for capital investment intended to strengthen the production facilities for the lens care products.</p>
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End