



FOR IMMEDIATE RELEASE

Tokyo, April 14, 2023

**Notice concerning Issuance of
15th, 16th and 17th Series Straight Bonds**

Japan Tobacco Inc.(JT)(TSE:2914) announces today that it has determined the terms of its straight bonds with general mortgage (hereinafter also referred to as “Bond” or “Bonds”) in Japan.

The terms of the Bonds are as follows:

	The 15th Straight bonds with General Mortgage	The 16th Straight bonds with General Mortgage	The 17th Straight bonds with General Mortgage
1. Total amount of issue	10 billion yen	30 billion yen	20 billion yen
2. Denomination per bond	100 million yen		
3. Interest rate	0.713 % per annum	0.920 % per annum	1.630 % per annum
4. Issue price	100 yen per face value of 100 yen		
5. Redemption price	100 yen per face value of 100 yen		
6. Maturity date	April 19, 2030 (7 years)	April 20, 2033 (10 years)	April 20, 2043 (20 years)
7. Redemption	The Bonds will be redeemed in full upon maturity. JT may, at any time after the date of payment, purchase the Bonds and have such purchased Bonds canceled.		
8. Interest payment dates	April 20 and October 20 of each year		
9. Offering period	April 14, 2023		
10. Payment date	April 20, 2023		
11. Method of offering	Public offering in Japan		
12. Mortgage	General mortgage under Japan Tobacco Inc. Act		
13. Underwriters	Mizuho Securities Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. and SMBC Nikko Securities Inc. shall serve as the lead-manager; Nomura Securities Co.,Ltd. and Daiwa Securities Co. Ltd. as the manager for this syndication.		
14. Place of application	Head and branch offices of underwriters in Japan		
15. Book-entry transfer institution	Japan Securities Depository Center, Incorporated		
16. Bond administrator	Mizuho bank, Ltd.		
17. Rating	AA (Rating and Investment Information, Inc.)		
18. Use of proceeds	Proceeds are intended to be used for the repayment of interest-bearing debt.		

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Japan Tobacco Inc. is a leading global tobacco company and our products are sold in over 130 countries. With approximately 53,000 employees, it manufactures and sells some of the world's best-known brands including Winston, Camel, MEVIUS and LD. The JT Group is committed to investing in Reduced-Risk Products (RRP) and currently markets its tobacco vapor products under its Ploom brand and various e-cigarette products under its Logic brand. The Group is also present in the pharmaceutical and processed food businesses. For more information, visit <https://www.jt.com>

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