

April 17, 2023

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Mitsui Fudosan Logistics Park Inc.
(Securities Code: 3471)
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Asset Management Company:
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Notice Concerning Borrowing of Funds

Mitsui Fudosan Logistics Park Inc. (“MFLP-REIT”) today resolved on a debt financing (the “Borrowing”) hereby announces as follows:

I. Borrowing

1. Details of Borrowing

Lender	Amount (million yen)	Interest rate ^(*)	Borrowing date	Repayment date	Repayment method, Collateral etc.
Mizuho Bank, Ltd.	4,500	Base rate +0.035% ^(*)	April 19, 2023	May 19, 2023	Bullet repayment, Unsecured and non- guaranteed

(Note) The interest payment date is the repayment date. The base interest rate is the JBA one-month Japanese Yen TIBOR published by JBA TIBOR Administration two business days prior to the borrowing date.

The JBA Japanese yen TIBOR can be found on the website of the JBA TIBOR Administration (<https://www.jbatibor.or.jp/english/rate/>).

2. Reason for Borrowing

Funds are to be allocated for payment of distributions for the 13th fiscal period of MFLP-REIT announced on March 14, 2023.

3. Amount, specific use of proceeds and expected date of expenditure of funds to be procured

(1) Amount of funds to be procured

¥4,500 million

(2) Specific use of proceeds of funds to be procured

Funds are to be allocated for payment of distributions for the 13th fiscal period of MFLP-REIT.

(3) Expected date of expenditure

April 20, 2023

II. Status of the borrowings after execution of Borrowing

(Unit: millions of yen)

	Prior to execution	After execution	Change
Short-term borrowing ^(*)	4,000	8,500	4,500
Long-term borrowing ^(*)	125,700	125,700	0
Total borrowing	129,700	134,200	4,500
Investment corporation bonds	5,000	5,000	0
Total of borrowing and investment corporation bonds	134,700	139,200	4,500

(Note) “Short-term borrowing” refers to borrowing with a maturity of one year or less from the borrowing date. “Long-term borrowing” refers to borrowing with a maturity of more than one year from the borrowing date.

III. Other

Concerning the risks of the Borrowing and the Repayment, there are no material changes in the details of risks as described in “Part I Fund Information / 1. Overview of Fund / 3. Investment Risks” of the Securities Report submitted on October 26, 2022.

We did not publish an English version of the Securities Report.

End

*MFLP-REIT’s corporate website: <https://www.mflp-r.co.jp/en/>