



April 21, 2023

Company Name: ANA HOLDINGS INC.

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(Code number: 9202, TSE Prime Market)

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### **Notice of Revision of Consolidated Financial Results Forecast**

Based on the recent performance trends, ANA HOLDINGS INC. has revised its whole financial year performance forecast for the current fiscal year (April 1, 2022 - March 31, 2023) previously announced on February 2, 2023.

Details are as follows.

#### 1. Revision of Consolidated Financial Results Forecast for FY2022 (April 1, 2022 - March 31, 2023)

	Operating Revenues	Operating Income	Ordinary Income	Net Income attributable to owners of the parent	Net income per share
Previous Forecast (A)	Billion yen 1,710.0	Billion yen 95.0	Billion yen 85.0	Billion yen 60.0	Yen 127.57
New forecast (B)	1,710.0	120.0	110.0	89.0	189.23
Change (B – A)	0	25.0	25.0	29.0	—
% Change	0	26.3	29.4	48.3	—
Ref. FY2021 (Apr 1, 2021 - Mar 31, 2022)	1,020.3	(173.1)	(184.9)	(143.6)	(305.37)

#### 2. Reasons for Revision

In the fourth quarter, the airline's international passenger revenues performed strongly as a result of the recovery in demand for business and inbound travel to Japan following the relaxation of Japan's border control measures. International cargo revenue, however, remained stagnant, so the previous forecast for operating revenues has not been revised. In terms of expenses, due to factors such as our continued efforts in cost management, as well as the fuel prices got lower than forecasted and Japanese yen slightly rose, operating income is forecast to be 120.0 billion yen (an increase of 25.0 billion yen from the time of the previous announcement), ordinary income is

forecast to be 110.0 billion yen (an increase of 25.0 billion yen) and net income attributable to owners of the parent company is forecast to be 89.0 billion yen (an increase of 29.0 billion yen). Based on these results, we have revised our consolidated financial results forecast for the fiscal year ended March 2023, as shown in the table above.

Note that the above forecasts are based on information available as of the release date of these materials. Actual results may differ from these estimates for a variety of reasons.

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