

## Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-04-27
Company name	SHINKO ELECTRIC INDUSTRIES CO.,LTD.
Securities code	6967
URL	https://www.shinko.co.jp
Representative	
Title	代表取締役社長
Name	倉嶋 進
Inquiries	
Title	経営企画室長
Name	清野 貴博
Tel	026-283-1000
Other	
Date of general shareholders' meeting (as planned)	2023-06-27
Dividend payable date (as planned)	2023-06-28
Annual securities report filing date (as planned)	2023-06-28
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-

## Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	286,358	271,949
% change	5.3	44.6
Operating profit		
Operating profit	76,712	71,394
% change	7.4	206.0
Ordinary profit		
Ordinary profit	78,755	75,820
% change	3.9	186.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	54,488	52,628
% change	3.5	192.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	56,047	53,698
Change in comprehensive income	4.4	181.0
Other consolidated operating results		
Basic earnings per share (Yen)	403.32	389.58
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	24.1	29.6
Ordinary profit to total assets ratio (%)	22.3	27.1
Operating profit to net sales ratio (%)	26.8	26.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	386,934	319,461
Net assets	251,014	201,997
Capital adequacy ratio (%)	64.9	63.2
Net assets per share (Yen)	1,857.90	1,495.28
Note to consolidated financial positions		
Owner's equity	251,014	201,997
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	118,223	67,173
Cash flows from investing activities	-65,199	-42,162
Cash flows from financing activities	-7,197	177

Cash and equivalents, end of period	115,592	68,758
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		25.00	17.50
Forecast	25.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		25.00	27.50
Forecast	25.00		
Upper	-		
Lower	-		
Annual			
Result		50.00	45.00
Forecast	50.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		6,755	6,079
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		12.4	11.6
Forecast	28.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.0	3.4
Note to dividends			
Note to dividends			

## Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3 . 2024年3月期の 連結業績予想（2023 年4月1日～2024年3 月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	261,000	112,000
Upper	-	-
Lower	-	-
% change		
Forecast	-8.9	-28.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	35,000	8,000
Upper	-	-
Lower	-	-
% change		
Forecast	-54.4	-84.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	35,000	8,000
Upper	-	-
Lower	-	-
% change		
Forecast	-55.6	-85.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	24,000	6,000
Upper	-	-
Lower	-	-
% change		
Forecast	-56.0	-84.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	177.64	44.41
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

**Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries**

Mar 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2023

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

(注)詳細は、添付資料15ページ「4. 連結財務諸表および主な注記(5)連結財務諸表に関する注記事項(連結財務諸表作成のための基本となる重要な事項)」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

Mar 2023

Mar 2022

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

135,171,942

135,171,942

Number of treasury stock at the end of fiscal year

65,449

81,948

Average number of shares

135,101,481

135,089,997

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

-

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2023

Mar 2022

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales		
Net sales	276,581	263,172
% change	5.1	45.9
Operating profit		
Operating profit	73,628	68,867
% change	6.9	209.7
Ordinary profit		
Ordinary profit	78,587	74,435
% change	5.6	185.0
Profit		
Profit	54,850	51,764
% change	6.0	189.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	406.00	383.19
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	381,917	315,487
Net assets	247,493	199,243
Capital adequacy ratio (%)	64.8	63.2
Net assets per share (Yen)	1,831.84	1,474.89
Note to non-consolidated financial positions		
Owner's equity	247,493	199,243
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2024
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.